

HDFC Group Life Plan - Fund Switch Form

PSNF118122101309
Comp/Oct/Int/2791



Scheme Type	
Trust Name	
Policy Number	

Sr. No	Account number	Account Name	Fund Switch From	Percentage / Units/ Amount	Fund Switch To	Percentage / Units/ Amount
			Liquid Fund II		Liquid Fund II	
			Secured Managed Fund II		Secured Managed Fund II	
			Defensive Managed Fund II		Defensive Managed Fund II	
			Balanced Managed Fund II		Balanced Managed Fund II	
			*Equity Managed Fund II		*Equity Managed Fund II	
			*Growth Managed Fund II		*Growth Managed Fund II	

***Investment in Equity and Growth Fund is permissible only for Leave Encashment Schemes**
*******All your past units will be switched to the new fund but all the future contributions will according your old fund choice.**
*******Total of percentage of Fund Switch To should be 100%**

Yours sincerely,

Signed for and on behalf of the Trust

1st Signatory : _____ 2nd Signatory : _____
 Name of Trustee or Authorised Signatory :

NOTE
 Trustees / Authorised Signatories approved by the Board of Trustees / Employer and whose signatures have been submitted in advance to HDFC SL shall only be entitled to execute this request / form. The Policy Holder is requested to keep the signatory list updated with HDFC Life at all times to avoid last minute delays.

Date : _____
 Place : _____ (Rubber Stamp and Address)

NOTE
 (1) This investment instruction must be received before the daily cut-off time to obtain the next valuation unit prices. Please contact us for details of our current cut-off times and valuation times.
 (2) All terms and conditions as specified in the Policy Documents and Schedule thereto shall apply.
 (3) The Policy Holder acknowledges that they have verified the valid reasons for lodging of a claim and holds HDFC Life indemnified for any consequences of the same.
 (4) The plans mentioned in this proposal form have been approved by IRDA (Insurance Regulatory and Development (Authority) and have been allotted an Unique Identification Number (UIN). This number is available on IRDA's website for verification.
 (5) The funds mentioned in this form have been allotted a Segregated Fund Identification Number (SFIN). This number is available on our website (www.hdfclife.com) for verification.