

HDFC Group Conventional Plan - New Account Information Form

Scheme Type: _____
 Trust Name: _____
 Policy Number: _____



CONTRIBUTIONS FOR NEW ACCOUNT(S) JOINING THE SCHEME

Sr No	Name of Account	Member Reference No.*	Initial Lumpsum Contribution	Other Contribution

(Please specify any other relevant details)
 *Please mention employee code (unique) as member reference no.

Yours sincerely,
 Signed for and on behalf of the Trust

1st Signatory : _____ 2nd Signatory : _____
 Name of Trustee/Authorised Signatory :

Note : Trustees / Authorised Signatories approved by the Board of Trustees / Employer and whose signatures have been submitted in advance to HDFC SL shall only be entitled to execute this request / form. The Policy Holder is requested to keep the signatory list updated with HDFC SL at all times to avoid last minute delays.

Date : _____ Place _____ (Rubber Stamp and Address)

General Rules :

- (1) This investment instruction must be received before the daily cut-off time. Please contact us for details of our current cut-off times and valuation times.
- (2) Please complete the required documentation so that transaction gets completed and interest accumulation starts accordingly.
- (3) All other terms and conditions as specified in the Policy Documents and Schedule thereto shall apply.
- (4) The plans mentioned in this proposal form have been approved by IRDA (Insurance Regulatory and Development Authority) and have been allotted an Unique Identification Number (UIN). This number is available on IRDA's website for verification.