

**HDFC Group Unit Linked Plan - Additional Contribution Form**

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| <b>Scheme Type:</b>                      |  |
| <b>Trust Name:</b>                       |  |
| <b>Policy Number:</b>                    |  |
| <b>No of Members Joining the scheme:</b> |  |

**CONTRIBUTIONS FOR EXISTING ACCOUNT(S) JOINING THE SCHEME**

| Sr. No. | Account No. | Member Reference No.* | Name of Account | Other Contribution |
|---------|-------------|-----------------------|-----------------|--------------------|
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\*Please mention employee code (unique) as member reference no.

**(Please specify any other relevant details)**

Yours sincerely,

Signed for and on behalf of the Trust

1<sup>st</sup> Signatory : \_\_\_\_\_

2<sup>nd</sup> Signatory : \_\_\_\_\_

Name of Trustee/Authorised Signatory:

Note: Trustees/Authorised Signatories approved by the Board of Trustees / Employer and whose signatures have been submitted in advance to HDFC Standard Life Insurance Company Ltd. (HDFC SL) shall only be entitled to execute this request/form. The Policy Holder is requested to keep the signatory list updated with HDFC SL at all times to avoid last minute delays. Rubber stamp with address is of the trust or the company as applicable.

Date: \_\_\_\_\_

Policyholder Stamp

**General Rules:**

(1) This investment instruction must be received before the daily cut-off time to obtain the next valuation unit prices. Please contact us for details of our current cut-off times and valuation times. (2) All other terms and conditions as specified in the Policy Documents and Schedule thereto shall apply. (3) Investment professionals regard money market instruments as unsuitable investments for the long term and are generally used for the short term. This is because money market instruments have relatively stable returns and offer high degree of capital safety. However, they tend to offer lower returns over the long term compared to other investments. (4) The plans mentioned in this proposal form have been approved by IRDAI (Insurance Regulatory and Development Authority of India) and have been allotted a Unique Identification Number (UIN). This number is available on IRDAI's website for verification. (5) The funds mentioned in this form have been allotted a Segregated Fund Identification Number (SFIN). This number is available in our sales literature and also on our website (www.hdfclife.com) for verification. (6) Please complete the required documentation so that the transaction is completed and interest accumulation starts accordingly.