**NEFT Mandate**

**Policy Number:**

(please do not fill in below details)

Name of the Policyholder/Beneficiary:

Email ID:

*Contact No.: (Mob) / (Off) / (Res)

*Contact details will be updated for all future communications. The above mentioned contact number will be considered as consent to communicate with me on the contact details provided herein.

**NEFT Mandate**

- NEFT mandate already submitted
- NEFT mandate not submitted yet or if you wish to change the NEFT details (please fill in the details below for direct transfer of payouts into your bank account through the NEFT facility)

**Document Submitted:**

- Original Cancelled Cheque
- Bank Passbook Copy
- Bank Statement
- TRC
- FORM 10 F

**Tax Declaration (except for Excess Refund, Free Look Cancellation or Withdrawal of proposal):**

1. Are you a tax resident of any country other than India as per the Income-tax Act, 1961?
   - Yes
   - No

2. Does your total taxable income for the relevant financial year (April 1 to March 31) exceed INR 1 crore?
   - Yes
   - No

3. Self-attested documents submitted:
   - TRC
   - FORM 10 F

**Note:**

- A cancelled personalised cheque with the account no. and IFSC code should be submitted along with the NEFT mandate. If the cheque is not personalised, a latest bank statement or copy of passbook (where account number and IFSC code is mentioned) needs to be submitted with the mandate.

- This mandate, upon processing, will override any of the previously tagged NEFT mandates for all Policies, held by the client with HDFC Life.

- In case of NEFT failure or any further requirements pending on the mandate, payout will be kept on hold till fresh NEFT mandate is received. Intimation will be sent to you for the same.

- Refund to NRE account (Full or Proportionate) will be subject to ratio of premium(s) paid through NRE Account. Please submit a bank statement or Bank confirmation letter as an evidence for premium(s) paid through NRE account.

- In case of proportionate payout, please provide two NEFT mandates i.e. for NRE account and non-NRE account.

**Declaration:**

1. I/We hereby declare that the particulars given above are correct. If the transaction is delayed or not effected at all for reason of incomplete or incorrect information, I/We would not hold HDFC Standard Life Insurance Company Limited (“HDFC Life”), or any of its associates/agents responsible. Further, I agree to keep HDFC Life indemnified against any loss caused to them due to any incorrect information provided above.

2. I/We further undertake to refund any excess amount whether demanded by HDFC Life or not, which has been credited in excess to my account at any time due to any reason.

**Date:** ____________ ____________

**Place:** ____________

**Signature of Account Holder**

**Declaration to be made by a third person where the Payee/Beneficiary/Appointee has affixed his/her thumb impression or has signed in vernacular or has not filled the application:**

The Policyholder has affixed his/her thumb impression/(has signed in vernacular)/(has not filled the application). I hereby declare that the content of this application form has been explained to the Policyholder in ________ language and have truthfully recorded the answers provided to me. I further declare that the Policyholder has signed/affixed his/her thumb impression in my presence.

**Name of the Declarant:**

**Address:**

**Date:** ____________ ____________

**Place:**

**Signature of Third Person**

**Customer Acknowledgement Copy - (NEFT Mandate)**

**Client ID:**

**Policy No.:**

**Interaction ID:**

**Policyholder/Beneficiary name:**

**Documents Submitted:**

- Original Cancelled Cheque
- Bank Passbook Copy
- Bank Statement
- TRC
- FORM 10 F

**Customer Relations Officer:**

**Date:** ____________ ____________

**Time:**

For queries or more information, call us on 1860-267-9999 (Local charges apply). DO NOT prefix any country code e.g. +91 or 00. Available Mon-Sat from 10 am to 7 pm.

Email - service@hdfclife.com | NRIService@hdfclife.com (For NRI customers only) | Visit - www.hdfclife.com