

Important

1. The assignment of a Policy shall automatically cancel any nomination made in the Policy, except for assignment in favour of HDFC Standard Life Insurance Co. Ltd.
2. This assignment shall not be effectual unless this Assignment Form is duly completed and delivered, accompanied by the original Policy bond to the company. If Assignee is Major then kindly submit the ID proof and address proof.
3. For cases where the assignment is in favour of an individual or financial institution a part from our channel partners, then the Assign or must get the signature of the Authorised Signatory on the company seal, stamped on any one corner of the Endorsement Sheet.
4. *Appointee Signature will be required in cases where the assignee is minor.
5. Policy servicing charges may be levied as applicable. Please refer to your Policy document for details.
6. As per section 194DA of the Income Tax Act, 1961, tax will be deducted at source from the payments made to residents of any sum under a life insurance Policy including the sum allocated by way of bonus, other than the amount exempt u/s 10(10D) of the Income Tax Act, 1961, at the rate as applicable subject to the conditions and limits specified therein.
Tax laws are subject to changes.

Endorsement on the Policy document:

I/We, _____, above mentioned Assignors, in consideration of _____ (reason for assignment), do hereby as beneficial owner(s) assign in favour of _____, the Assignee, who is related to me/us as _____ (mention the relationship) all my/our rights, title and interest in the Insurance Policy No. _____ granted by HDFC Standard Life Insurance Company Limited assuring the sum assured thereby and all other moneys, benefits and advantages to be received there under, absolutely/on the following condition:

Dated this ____ day of _____, 20__.

Place: _____

SIGN HERE
[Signature box for Policyholder (Assignor)]

Policyholder (Assignor)

Name: _____

Address: _____

SIGN HERE
[Signature box for Witness Signature]

Witness Signature

HDFC Standard Life Insurance Company Limited. In partnership with Standard Life Plc. CIN:U99999MH2000PLC128245. IRDAI Registration No. 101.

Regd. Off: Lodha Excelus, 13th Floor, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011.

For queries or more information, call us on **1860-267-9999** (Local charges apply). DO NOT prefix any country code e.g. +91 or 00. Available all days from 9 am to 9 pm | Email - service@hdfclife.com | NRIService@hdfclife.com (For NRI customers only) | Visit - www.hdfclife.com