HDFC Group - Funding Claim Form

Scheme Type:	
Trust Name:	
Policy Number:	

Sr. No.	Account No.	Name of Account	Amount in INR to be withdrawn (Put "All" if entire amount is to be withdrawn)	Type of Claim	No. of members leaving the scheme	Contact No.

NOTE: Fund choice and percentage to be mentioned in case of de-allocation to be done from particular funds only: Type of Fund _____ and _____% (Applicable for Linked Policies).

Warm regards,
Signed for and on behalf of the Trust

1st Signatory: _____ 2nd Signatory: _____
Name of Trustee/Authorised Signatory:

NOTE: Trustees/Authorised Signatories approved by the Board of Trustees/Employer and whose signatures have been submitted in advance to HDFC Standard Life Insurance Company Ltd. ("HDFC Life" / "Company") only shall be entitled to execute this request/form. The policyholder is requested to keep the signatory list updated with HDFC Life at all times to avoid last minute delays. Rubber stamp with address of the Trust or Company as applicable. Further, the Trustees/Authorised Signatories hereby permit HDFC Life to override DNC/DND, if any, and contact the members for annuity options.

Date: _____

Place: _____ (Rubber stamp)

IMPORTANT:
(1) In case the reason of cessation is death, a certified copy of the Death Certificate issued by the Local Authorities or letter from the Trustee shall accompany this form (not applicable for Pension Schemes); any form without the said attachment would be deemed incomplete and is liable to be rejected by the Company. (2) All terms and conditions as specified in the Policy Document and Schedule thereto shall apply. (3) The policyholder acknowledges that he/she/they have verified the valid reasons for lodging a claim and holds HDFC Life indemnified for any consequences of the same. (4) The plans mentioned in this proposal form have been approved by IRDAI (Insurance Regulatory and Development Authority of India) and have been allotted a Unique Identification Number. (5) The funds mentioned in this form have been allotted a Segregated Fund Identification Number (SFIN). This number is available in our sales literature and also on our website www.hdfclife.com for verification (UIN). This number is also available on IRDAI's website for verification. (6) The instruction must be received before the daily cut-off time to obtain the next valuation unit prices. Please contact us for details of our current cut-off times.