

Life Certificate

(Applicable only for Annuity products)

Declaration**To: HDFC Life Insurance Company Limited**

I/We, << Name of Annuitant >>, the annuitant under policy no. << Policy No. >>, issued by HDFC Life ascertain the eligibility of annuity payment. I/We hereby submit the Life certificate as required under the annuity contract. I/We have made this declaration with full knowledge of the terms and conditions of the annuity contract and with an independent and sound state of mind and in the presence of the Assurer mentioned below.

Details of the Assurer

Name of Assurer		Employee code of Assurer	
Name of Institution		Designation of Assurer	
Address of Assurer			
ID proof of Annuitant verified	Yes ☐ No ☐		
Serial number of Annuitant ID proof			

Consent for usage of Aadhaar information

☐ I/We voluntarily consent for Aadhaar based KYC, Aadhaar authentication or offline verification to be done through HDFC Life either now or anytime in future. I/We am/are aware that my/our Aadhaar number, Virtual ID, e-Aadhaar, XML, Masked Aadhaar, face authentication details and/or biometric information, Aadhaar demographic data including my/our name, address, gender, date of birth and photograph shall be shared by UIDAI with HDFC Life for KYC purposes/ due diligence. I/We confirm that I/We was/were provided an option for submitting other acceptable KYC Documents besides Aadhaar. **I/We confirm that this consent is valid for KYC purposes/ due diligence done for issuance/ servicing of insurance policy/policies, claim related purposes or for any other regulatory/ statutory related requirements.**

KYC Declaration

I/We hereby confirm that there is no change in my KYC information previously provided/updated by me and currently available in your records. Yes ☐ No ☐ (If no, please share the KYC document as per the below list to update the KYC details.)

- Valid Passport
- Masked Aadhaar (First 8 digits of Aadhaar should be masked)
- Valid Permanent Driving License
- Voter's Identity Card issued by the Election Commission of India

SIGN HERE

Signature of Assurer with Official Seal

Date: DD/MM/YYYY Place: _____

SIGN HERE

Signature of Annuitant

Date: DD/MM/YYYY Place: _____

SIGN HERE

Signature of Joint Life Assured
(In case of Joint Life Assured)

Date: DD/MM/YYYY Place: _____

Third Party Declaration

This declaration pertains to where annuitant has affixed his/her thumb impression or has signed in vernacular language or has not filled this form and contents of the form are being explained to him/her by third person.

I hereby declare that the content of this form has been explained to him/her and I have truthfully recorded the answers provided to me. I further declare that the said person has signed or affixed his/her thumb impression in my presence.

Name: _____ Date: DD/MM/YYYY Place: _____

Address: _____

SIGN HERE

Signature of Third Person

HDFC Life Insurance Company Limited ("HDFC Life"). CIN: L65110MH2000PLC128245. IRDAI Registration No. 101.

Regd. Off: 13th Floor, Lodha Excelus, Apollo Mills Compound, N.M. Joshi Marg, Mahalaxmi, Mumbai - 400 011.

Customer Acknowledgement Copy (Life Certificate)Policy No.: Policyholder's Name: _____ HDFC Life Stamp

Branch: _____ Date: DD/MM/YYYY Time: _____

View Premium Calendar, Pay Premium Online, Track Fluctuations in the Fund Value, Print your Annual Premium Statement, Fund Switch, Revive your Policy and lots more! Visit www.hdfclife.com & register for My Account today!

Call 022-68446520 (Call charges apply). DO NOT prefix any country code e.g. +91 or 00. Available Mon-Sat from 10 am to 7 pm | Email – service@hdfclife.com | nriservice@hdfclife.com (For NRI customers only) Visit – www.hdfclife.com. CIN: L65110MH2000PLC128245.

NOTE

With reference to recent regulatory changes, please submit PAN or Form 97 (corresponding Form 60) (if you do not have a PAN) with HDFC Life with immediate effect. Please update via My Account/service@hdfclife.com/022-68446530/HDFC Life branch. Ignore if submitted.

Guidelines for submission of Life Certificate

1. Life Certificate to be filled and signed in the presence of the Assurer.
2. Please carry originals of KYC proofs, while visiting the Assurer's place.
3. Following individuals can be an Assurer for the Life Certificate:
 - a. Designated Official of the local Indian Embassy (For NRI/PIO/OCI only)
 - b. Other Indian Diplomatic Representative (For NRI/PIO/OCI only)
 - c. Medical Examiner / Doctor
 - d. Gazette Officer
 - e. HDFC Life employee / Quality FC / Rajyog FC
 - f. Bank Branch Head / Head Post Master
4. Submit duly filled and signed Life Certificate at any HDFC Life branch.
 - a. Locate HDFC Life branches at <https://www.hdfclife.com/branch-locator>
 - b. Email a scanned copy of the mentioned documents from your registered email ID at service@hdfclife.com / NRIservice@hdfclife.com (NRI customers only).