

Schedules forming part of Financial Statements for the period ended 30 September 2022

FORM : L8-Share Capital Schedule

(₹ Lakhs)

Particulars	As at 30 September 2022	As at 30 September 2021
Share capital		
Authorised capital		
Equity shares of ₹ 10 each	1,90,000	1,90,000
Issued capital		
Equity shares of ₹ 10 each	1,85,000	1,85,000
Subscribed capital		
Equity shares of ₹ 10 each	1,85,000	1,85,000
Called-up capital		
Equity shares of ₹ 10 each	1,85,000	1,85,000
Less : Calls unpaid	-	-
Add : Shares forfeited (amount originally paid up)	-	-
Less: Par value of equity shares bought back	-	-
Less : Preliminary expenses	-	-
Less: Expenses including commission or brokerage on underwriting or subscription of shares	-	-
Preference Shares of Rs...each	-	-
Total	1,85,000	1,85,000

FORM : L9-Pattern of Shareholding Schedule

**Pattern of Shareholding
(As Certified by the Management)**

Shareholders	Current year		Previous year	
	No. of shares	% of holding	No. of shares	% of holding
Promoters				
- Indian - HDFC Life Insurance Company Limited [PY- Exide Industries Limited] *	1,85,00,00,000	100	1,85,00,00,000	100
- Foreign	-	-	-	-
Investors				
- Indian	-	-	-	-
- Foreign	-	-	-	-
Others	-	-	-	-
Total	1,85,00,00,000	100	1,85,00,00,000	100

Note:

* Includes sixty shares jointly held by HDFC Life Insurance Company Limited ("HCL") and six individual nominee shareholders of HLIC to increase the number of shareholders to minimum 7 members as required for a public limited company in compliance with Section 3(1)(a) of the Companies Act, 2013.

The Board of the Company in their meeting held on September 3, 2021, had inter alia approved the proposal for acquisition of 100% of the equity share capital of the Exide Life Insurance Company Limited ("Company") from Exide Industries Limited ("EIL") by HDFC Life Insurance Company Limited ("HLIC"), for an aggregate consideration of Rs 66,87,00,00,000 (Rupees Six Thousand Six Hundred Eighty Seven Crore only), being discharged by way of cash and non-cash consideration, and followed by merger of the Company into the HLIC ("Proposed Transaction"). Further, a draft scheme of amalgamation between the Company and HLIC, under Sections 230-232 of the Companies Act, 2013 and the rules made thereunder ("Act") and Sections 35 to 37 of the Insurance Act, 1938 ("Scheme"), had been formulated for submission to Insurance Regulatory and Development Authority of India ("IRDAI"). The Scheme provides for the merger of the Company with HLIC. As a part of regulatory procedures towards 100% acquisition of equity share capital of the Company by HLIC, an application was filed by HLIC with Competition Commission of India (CCI) on October 5, 2021, seeking their approval for proceeding with the proposed transaction. The CCI vide their letter dated November 2, 2021, accorded its approval for the proposed transaction. The draft Scheme was filed with IRDAI on October 14, 2021 along with the application for approval of the proposed transaction and IRDAI vide its letter dated December 31, 2021 approved the draft Scheme and the proposal for acquisition of 100% of the equity share capital of the Company by HLIC from EIL.

Pursuant to the approval given by the IRDAI in terms of Section 6A of the Insurance Act, 1938, read with IRDAI (Transfer of Equity Shares of Insurance Companies) Regulations, 2015, the transfer of 1,85,00,00,000 (one hundred and eighty-five crore) fully paid-up equity shares (100%) of Company by EIL to HLIC have been completed effective from January 01, 2022 and acquisition of the Company by HLIC has been completed. The Company has become the wholly owned subsidiary of HLIC ("Holding Company") effective from January 01, 2022. The Company and HLIC have filed the Scheme of Amalgamation with the Hon'ble National Company Law Tribunal (NCLT) on April 22, 2022. NCLT vide its hearing convened on September 16, 2022 has approved the merger of Exide Life with HDFC Life (certified copy of the order received on September 27, 2022), subject to the final approval from the IRDAI. Thereafter, the Company and HLIC have approached the IRDAI to grant the final approval for the merger as contemplated under the Scheme, in accordance with the Insurance Act, 1938 (as amended) and the rules and regulations made thereunder, including the IRDAI (Scheme for Amalgamation and Transfer of Life Insurance Business) Regulations, 2013 (as amended) ("Amalgamation Regulations").

Schedules forming part of Financial Statements for the period ended 30 September 2022

FORM : L9A-SHAREHOLDING PATTERN

Part A: Particulars Of the Shareholding pattern of Exide Life Insurance Company Limited as at Quarter ended 30 September 2022

Sl. No.	Category	No. of Investors	No. of shares held	% of share holdings	Paid up equity (Rs. Lacs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF	-	-	-	-	-	-	-	-
ii)	Bodies Corporate: - HDFC Life Insurance Company Limited	1	1,85,00,00,000	100.00	1,85,000	-	-	-	-
iii)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	-	-	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):	-	-	-	-	-	-	-	-
ii)	Bodies Corporate:	-	-	-	-	-	-	-	-
B.	Non Promoters								
B.1	Public Shareholders								
1.1	Institutions								
i)	Mutual Funds	-	-	-	-	-	-	-	-
ii)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-
iii)	Financial Institutions/Banks	-	-	-	-	-	-	-	-
iv)	Insurance Companies	-	-	-	-	-	-	-	-
v)	FII belonging to Foreign promoter	-	-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter	-	-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	-	-	-	-	-	-	-	-
viii)	Alternative Investment Fund	-	-	-	-	-	-	-	-
1.2	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-
1.3	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	-	-	-	-	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	-	-	-	-	-	-	-	-
iii)	NBFCs registered with RBI	-	-	-	-	-	-	-	-
iv)	Others: - Trusts - Non Resident Indian - Clearing Members - Non Resident Indian Non Repartriable - Bodies Corporate - IEPF	-	-	-	-	-	-	-	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder	-	-	-	-	-	-	-	-
2.2)	Employee Benefit Trust	-	-	-	-	-	-	-	-
	Total	1	1,85,00,00,000	100.00	1,85,000.00	-	-	-	-

Part B: Particulars of the Shareholding pattern in the Indian Promoter Company HDFC Life Insurance Company Limited as indicated at (A) above - **As on 30 June 2022**

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF	-	-	-	-	-	-	-	-
ii)	Bodies Corporate - Housing Development Finance Corporation Limited ('HDFC Ltd.')	1	1,00,99,65,325	47.79	1,00,997	-	-	-	-
iii)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	-	-	-	-	-	-
v)	Persons acting in concert	-	-	-	-	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals	-	-	-	-	-	-	-	-
ii)	Bodies Corporate - Standard Life (Mauritius Holdings) 2006, Limited	1	7,86,94,105	3.72	7,869	-	-	-	-
B.	Non Promoters								
B.1	Public Shareholders								
1.1	Institutions								
i)	Mutual Funds	34	10,17,96,300	4.82	10,180	-	-	-	-
ii)	Foreign Portfolio Investors	721	58,44,87,694	27.66	58,449	-	-	-	-
iii)	Financial Institutions/Banks	2	14,85,880	0.07	149	-	-	-	-
iv)	Insurance Companies	26	3,06,67,115	1.45	3,067	-	-	-	-
v)	FII belonging to Foreign promoter	-	-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter	-	-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	-	-	-	-	-	-	-	-
viii)	Alternative Investment Fund	35	51,39,412	0.24	514	-	-	-	-
(ix)	Any other - Qualified Institutional Buyer	1	71,87,750	0.34	719	-	-	-	-
1.2	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-
1.3	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	9,76,901	12,73,80,915	6.03	12,738	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	680	4,33,30,823	2.05	4,333	-	-	-	-
iii)	NBFCs registered with RBI	9	51,56,658	0.24	516	-	-	-	-
iv)	Others: - Trusts - Non Resident Indian - Clearing Members - Non Resident Indian Non Repartriable - Bodies Corporate - IEPF	35 10,749 124 5,868 3,582 1	2,52,542 47,31,978 1,84,570 32,92,823 10,36,70,725 1,269	0.01 0.22 0.01 0.16 4.91 0.00	25 473 18 329 10,367 0	-	-	8,70,22,222	83.94
v)	Any other- Foreign National - Director or Director's Relatives - Foreign Nationals	6 1	52,06,616 250	0.25 0.00	521 0	-	-	-	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder	-	-	-	-	-	-	-	-
2.2)	Employee Benefit Trust	1	5,39,834	0.03	54	-	-	-	-
	Total	9,98,778	2,11,31,72,584	100.00	2,11,317	-	-	8,70,22,222	0.04