

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	1,18,341
	Investments (Policyholders)	8A	17,09,769
	Investments (Linked Liabilities)	8B	2,23,841
2	Loans	9	67,419
3	Fixed Assets	10	1,888
4	Current Assets		
	a. Cash & Bank Balance	11	10,649
	b. Advances & Other Assets	12	80,213
5	Current Liabilities		
	a. Current Liabilities	13	(66,486)
	b. Provisions	14	(2,735)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		63,024
	Deferred Tax Assets		
<b>Application of Funds as per Balance Sheet (A)</b>			<b>22,05,921</b>

Reconciliation of Investment Assets	
<b>Total Investment Assets ( As per Balance Sheet)</b>	<b>21,19,370</b>
<b>Balance Sheet Value of:</b>	
A. Life Fund	16,85,164
B. Pension , General Annuity Fund & Group Business	2,10,364
C. Unit Linked Funds	2,23,841
	<b>21,19,370</b>

No	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	-
2	Fixed Assets (if any)	10	1,888
3	Cash & Bank Balance (if any)	11	10,649
4	Advances & Other Assets (if any)	12	80,213
5	Current Liabilities	13	(66,486)
6	Provisions	14	(2,735)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		63,024
	Deferred Tax Assets		
<b>TOTAL (B)</b>			<b>86,552</b>
<b>Investment Assets(A-B)</b>			<b>21,19,370</b>

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH		UL -Non Unit Res	PH		Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value
		Balance	FRSM+		PAR	NONPAR					
		(a)	(b)	(c)	(d)	(e)	(a+b+c+d+e)				
1 Central Govt Securities	Not less than 25%	2,097	76,733	1,200	6,62,460	3,32,276	10,74,766	64%	-	10,74,766	10,63,499
2 Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	2,097	79,957	1,200	7,34,209	3,66,223	11,83,687	71%	-	11,83,687	11,69,977
<b>3 INVESTMENTS SUBJECT TO EXPOSURE NORMS</b>											
a Housing and Infrastructure		-	-	-	-	-	-	-	-	-	-
1. Approved Investments	Not less than 15%	299	27,437	-	1,92,364	72,559	2,92,660	17%	1,746	2,94,406	2,98,633
2. Other investments		-	500	-	-	500	1,000	0%	-	1,000	750
b i) Approved Investments		856	7,194	-	1,23,220	62,757	1,94,027	12%	6,369	2,00,396	2,00,830
ii) Other Investments not to exceed 15%	Not exceeding 35%	-	-	-	4,542	695	5,237	0%	439	5,676	5,676
<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>3,252</b>	<b>1,15,089</b>	<b>1,200</b>	<b>10,54,335</b>	<b>5,02,734</b>	<b>16,76,610</b>	<b>100%</b>	<b>8,554</b>	<b>16,85,164</b>	<b>16,75,866</b>

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		PH		Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
	PERCENTAGE AS PER REG.	PAR	NON PAR					
1 Central Government Securities	Not less than 20%	3,525	1,43,161	1,46,686	70%	-	1,46,686	1,49,831
2 Central Govt Sec , State Govt Sec or Other Approved Securities	Not less than 40%	3,789	1,63,493	1,67,282	80%	-	1,67,282	1,70,439
3 Balance in Approved Investment	Not exceeding 60%	427	42,041	42,468	20%	615	43,083	44,088
<b>TOTAL PENSION &amp; GENERAL ANNUITY AND GROUP BUSINESS</b>	<b>100%</b>	<b>4,216</b>	<b>2,05,533</b>	<b>2,09,750</b>	<b>100%</b>	<b>615</b>	<b>2,10,364</b>	<b>2,14,527</b>

C. Linked Business		PH		Total Fund	ACTUAL %
	PERCENTAGE AS PER REG.	PAR	NON PAR		
1 Approved investments	Not less than 75%	-	2,07,827	2,07,827	93%
2 Other investments	Not more than 25%	-	16,015	16,015	7%
<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>2,23,841</b>	<b>2,23,841</b>	<b>100%</b>

- Note
- 1 (+) FRSM refers "Funds representing Solvency Margin"
  - 2 Funds Beyond Solvency Margin Shall have a Separate Custody account
  - 3 Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938 as amended from time to time.
  - 4 Pattern of Investment is applicable to both Shareholders Funds representing solvency Margin and Policy holders funds
  - 5 Exposure Norms shall apply to funds held beyond Solvency Margin Held in a separate Custody account
  - 6 Policy Loan of INR ' Lacs categorised as Investment Assets is shown under Schedule 9 of Financials