

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	1,19,049
	Investments (Policyholders)	8A	16,64,365
	Investments (Linked Liabilities)	8B	2,14,536
2	Loans	9	64,949
3	Fixed Assets	10	2,225
4	Current Assets		
	a. Cash & Bank Balance	11	6,684
	b. Advances & Other Assets	12	63,376
5	Current Liabilities		
	a. Current Liabilities	13	(56,417)
	b. Provisions	14	(2,998)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		66,924
	Deferred Tax Assets		-
<b>Application of Funds as per Balance Sheet (A)</b>			<b>21,42,692</b>

Reconciliation of Investment Assets	
<b>Total Investment Assets (As per Balance Sheet)</b>	<b>20,62,876</b>
<b>Balance Sheet Value of:</b>	
A. Life Fund	16,37,655
B. Pension , General Annuity Fund & Group Business	2,10,685
C. Unit Linked Funds	2,14,536
	<b>20,62,876</b>

Less: Other Assets		SCH	Amount
1	Loans (if any)	9	23
2	Fixed Assets (if any)	10	2,225
3	Cash & Bank Balance (if any)	11	6,684
4	Advances & Other Assets (if any)	12	63,376
5	Current Liabilities	13	(56,417)
6	Provisions	14	(2,998)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		66,924
	Deferred Tax Assets		-
<b>TOTAL (B)</b>			<b>79,816</b>
<b>Investment Assets(A-B)</b>			<b>20,62,876</b>

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH		PH			Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value	
		Balance (a)	FRSM+ (b)	UL -Non Unit Res (c)	PAR (d)	NONPAR (e)						
1 Central Govt Securities	Not less than 25%	2,107	76,842	-	1,006	6,37,193	2,98,961	10,16,109	62%	-	10,16,109	9,92,608
2 Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	2,107	80,068	-	1,006	7,09,949	3,32,936	11,26,066	69%	-	11,26,066	10,99,331
3 INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-	-	-	-	-	-	-
a Housing and Infrastructure		-	-	-	-	-	-	-	-	-	-	-
1. Approved Investments	Not less than 15%	299	25,386	-	-	1,68,507	61,641	2,55,832	16%	779	2,56,611	2,58,917
2. Other investments		-	500	-	-	-	500	1,000	0%	-	1,000	750
b i) Approved Investments	Not exceeding 35%	2,336	8,353	290	-	1,49,969	84,451	2,45,399	15%	2,953	2,48,352	2,49,068
ii) Other Investments not to exceed 15%		-	-	-	-	4,885	692	5,577	0%	50	5,626	5,626
<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>4,742</b>	<b>1,14,307</b>	<b>1,296</b>	<b>10,33,309</b>	<b>4,80,220</b>	<b>16,33,874</b>	<b>100%</b>	<b>3,782</b>	<b>16,37,655</b>	<b>16,13,692</b>	

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	PERCENTAGE AS PER REG.	PH PAR	NON PAR	Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
1 Central Government Securities	Not less than 20%	3,433	1,43,469	1,46,902	70%	-	1,46,902	1,48,594
2 Central Govt. Sec, State Govt Sec or Other Approved Securities	Not less than 40%	3,697	1,64,293	1,67,990	80%	-	1,67,990	1,69,643
3 Balance in Approved Investment	Not exceeding 60%	470	41,827	42,298	20%	397	42,694	43,620
<b>TOTAL PENSION &amp; GENERAL ANNUITY AND GROUP BUSINESS</b>	<b>100%</b>	<b>4,168</b>	<b>2,06,120</b>	<b>2,10,288</b>	<b>100%</b>	<b>397</b>	<b>2,10,685</b>	<b>2,13,262</b>

C. Linked Business	PERCENTAGE AS PER REG.	PH PAR	NON PAR	Total Fund	ACTUAL %
1 Approved investments	Not less than 75%	-	1,99,642	1,99,642	93%
2 Other investments	Not more than 25%	-	14,894	14,894	7%
<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>2,14,536</b>	<b>2,14,536</b>	<b>100%</b>

- Note 1 ) (+) FRSM refers "Funds representing Solvency Margin"  
 2 ) Funds Beyond Solvency Margin Shall have a Separate Custody account  
 3 ) Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938 as amended from time to time.  
 4 ) Pattern of Investment is applicable to both Shareholders Funds representing solvency Margin and Policy holders funds  
 5 ) Exposure Norms shall apply to funds held beyond Solvency Margin Held in a separate Custody account  
 6 ) Policy Loan of INR 64,926 Lacs categorised as Investment Assets is shown under Schedule 9 of Financials