

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	1,18,297
	Investments (Policyholders)	8A	16,81,627
	Investments (Linked Liabilities)	8B	2,31,204
2	Loans	9	25
3	Fixed Assets	10	2,537
4	Current Assets		
	a. Cash & Bank Balance	11	26,127
	b. Advances & Other Assets	12	76,182
5	Current Liabilities		
	a. Current Liabilities	13	(67,941)
	b. Provisions	14	(2,885)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		(63,136)
	Deferred Tax Assets		-
Application of Funds as per Balance Sheet (A)			20,02,037

Reconciliation of Investment Assets	
Total Investment Assets (As per Balance	20,31,128

Balance Sheet Value of:	
A. Life Fund	15,87,251
B. Pension , General Annuity Fund & Group	2,12,673
C. Unit Linked Funds	2,31,204
	20,31,128

No	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	25
2	Fixed Assets (if any)	10	2,537
3	Cash & Bank Balance (if any)	11	26,127
4	Advances & Other Assets (if any)	12	76,182
5	Current Liabilities	13	(67,941)
6	Provisions	14	(2,885)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		(63,136)
	Deferred Tax Assets		-
TOTAL (B)			(29,091)
Investment Assets(A-B)			20,31,128

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH		UL -Non Unit Res	PH		Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value
		Balance (a)	FRSM+ (b)		PAR (d)	NONPAR (e)					
1 Central Govt Securities	Not less than 25%	4,551	76,949	1,209	6,08,490	2,66,202	9,57,401	61%	-	9,57,401	9,78,283
2 Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	4,551	80,177	1,209	6,81,264	3,00,205	10,67,405	68%	-	10,67,405	10,89,325
3 INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-	-	-	-	-	-
a Housing and Infrastructure		-	-	-	-	-	-	-	-	-	-
1. Approved Investments	Not less than 15%	299	24,975	-	1,64,667	62,506	2,52,447	16%	1,112	2,53,558	2,66,783
2. Other investments		-	500	-	-	500	1,000	0%	-	1,000	750
b i) Approved Investments	Not exceeding 35%	49	7,747	284	1,55,225	86,070	2,49,375	16%	7,535	2,56,910	2,62,007
ii) Other Investments not to exceed 15%		-	-	-	5,702	1,215	6,918	0%	1,460	8,378	8,378
TOTAL LIFE FUND	100%	4,899	1,13,398	1,493	10,06,858	4,50,495	15,77,144	100%	10,107	15,87,251	16,27,241

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		PERCENTAGE AS PER REG.		PH PAR	NON PAR	Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
1 Central Government Securities	Not less than 20%	3,341	1,42,734			1,46,074	69%	-	1,46,074	1,54,216
2 Central Govt Sec , State Govt Sec or Other Approved Securities	Not less than 40%	3,605	1,63,550			1,67,155	79%	-	1,67,155	1,76,072
3 Balance in Approved Investment	Not exceeding 60%	438	44,307			44,745	21%	773	45,518	48,156
TOTAL PENSION & GENERAL ANNUITY AND GROUP BUSINESS	100%	4,043	2,07,857			2,11,900	100%	773	2,12,673	2,24,228

C. Linked Business		PERCENTAGE AS PER REG.		PH PAR	NON PAR	Total Fund	ACTUAL %
1 Approved investments	Not less than 75%	-	2,09,677			2,09,677	91%
2 Other investments	Not more than 25%	-	21,527			21,527	9%
TOTAL LINKED INSURANCE FUND	100%	-	2,31,204			2,31,204	100%

- Note
- 1 (+) FRSM refers "Funds representing Solvency Margin"
 - 2 Funds Beyond Solvency Margin Shall have a Separate Custody account
 - 3 Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938 as amended from time to time.
 - 4 Pattern of Investment is applicable to both Shareholders Funds representing solvency Margin and Policy holders funds
 - 5 Exposure Norms shall apply to funds held beyond Solvency Margin Held in a separate Custody account
 - 6 Policy Loan of INR 62,885 Lacs categorised as Investment Assets is shown under Schedule 9 of Financials