

**Exide Life Insurance Company Limited**

(Registration No: 114; Date of registration: 2 August 2001)



Schedules forming part of Financial Statements for the period ended 31 December 2021

**FORM : L8-Share Capital Schedule**

(₹ Lakhs)

Particulars	As at 31 December 2021	As at 31 December 2020 [Unaudited]
<b>Share capital</b>		
<b>Authorised capital</b>		
1,900,000,000 (Previous Year: 1,900,000,000) Equity shares of ₹ 10 each	1,90,000	1,90,000
<b>Issued capital</b>		
1,850,000,000 (Previous Year: 1,850,000,000) Equity shares of ₹ 10 each	1,85,000	1,85,000
<b>Subscribed capital</b>		
1,850,000,000 (Previous Year: 1,850,000,000) Equity shares of ₹ 10 each	1,85,000	1,85,000
<b>Called-up capital</b>		
1,850,000,000 (Previous Year: 1,850,000,000) Equity shares of ₹ 10 each	1,85,000	1,85,000
Less : Calls unpaid	-	-
Add : Shares forfeited (amount originally paid up)	-	-
Less: Par value of equity shares bought back	-	-
Less : Preliminary expenses	-	-
Less: Expenses on underwriting or subscription of shares	-	-
<b>Total</b>	<b>1,85,000</b>	<b>1,85,000</b>

**FORM : L9-Pattern of Shareholding Schedule****Pattern of Shareholding****(As Certified by the Management)**

Shareholders	Current year		Previous year	
	No. of shares	% of holding	No. of shares	% of holding
Promoters				
- Indian	1,85,00,00,000	100 *	1,85,00,00,000	100
- Foreign	-	-	-	-
Others				
- Indian	-	-	-	-
<b>Total</b>	<b>1,85,00,00,000</b>	<b>100</b>	<b>1,85,00,00,000</b>	<b>100</b>

**Note:**

\* The shares held by Exide Industries Limited (EIL), holding company include 60 shares jointly held with six individual nominee shareholders of EIL.

Exide Industries Limited had entered into a share purchase agreement with HDFC Life Insurance Company Ltd. for sale of 100% of its shareholding in the Company for a consideration subject to all regulatory approvals.

In IRDAI approval letter dated December 31, 2021 (IRDAI Letter), the IRDAI (the Authority) inter alia approved transfer of 185,00,00,000 (One hundred and eighty five crore) fully paid-up equity shares, (representing 100% of the Company's paid-up equity share capital by Exide Industries Limited to HDFC Life Insurance Company Limited (HDFC Life), in terms of Section 6A of the Insurance Act, 1938 (Insurance Act) read with IRDAI (Transfer of Equity shares of Insurance companies) Regulations, 2015.

Further, the Authority, in the IRDAI Letter, has given its in-principle approval for the proposed scheme of amalgamation through which the Company is intended to be amalgamated with HDFC Life, in accordance with the provisions of the Insurance Act and the Insurance Regulatory and Development Authority (Scheme of Amalgamation and Transfer of Life Insurance Business) Regulations, 2013 (Scheme Regulations).

Pursuant to the approval given by the Authority as above, the transfer of 185,00,00,000 (one hundred and eighty-five crore) fully paid-up equity shares (100%) of the Company by Exide Industries Limited to HDFC Life have been completed on January 01, 2022 and acquisition of the Company by HDFC Life has been completed. Accordingly, the Company has become the wholly owned subsidiary of HDFC Life with effect from January 01, 2022.

Schedules forming part of Financial Statements for the period ended 31 December 2021

**FORM : L9A-SHAREHOLDING PATTERN**

**Part A:** Particulars Of the Shareholding pattern of Exide Life Insurance Company Limited as at Quarter ended 31 December 2021

Sl. No.	Category	No. of Investors	No. of shares held	% of share holdings	Paid up equity (Rs. Lacs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
<b>A</b>	<b>Promoters &amp; Promoters Group</b>								
<b>A.1</b>	<b>Indian Promoters</b>								
i)	Individuals/HUF	-	-	-	-	-	-	-	-
ii)	<b>Bodies Corporate:</b>								
	- Exide Industries Limited	1	1,85,00,00,000	100.00	1,85,000.00	-	-	-	-
iii)	<b>Financial Institutions/ Banks</b>	-	-	-	-	-	-	-	-
iv)	<b>Central Government/ State Government(s) / President of India</b>	-	-	-	-	-	-	-	-
<b>A.2</b>	<b>Foreign Promoters</b>								
i)	Individuals (Name of major shareholders):	-	-	-	-	-	-	-	-
ii)	Bodies Corporate:	-	-	-	-	-	-	-	-
<b>B.</b>	<b>Non Promoters</b>								
<b>B.1</b>	<b>Public Shareholders</b>								
1.1)	<b>Institutions</b>								
i)	Mutual Funds	-	-	-	-	-	-	-	-
ii)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-
iii)	Financial Institutions/Banks	-	-	-	-	-	-	-	-
iv)	Insurance Companies	-	-	-	-	-	-	-	-
v)	FII belonging to Foreign promoter	-	-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter	-	-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	-	-	-	-	-	-	-	-
viii)	Alternative Investment Fund	-	-	-	-	-	-	-	-
1.2)	<b>Central Government/ State Government(s)/ President of India</b>	-	-	-	-	-	-	-	-
1.3)	<b>Non-Institutions</b>								
i)	Individual share capital upto Rs. 2 Lacs	-	-	-	-	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	-	-	-	-	-	-	-	-
iii)	NBFCs registered with RBI	-	-	-	-	-	-	-	-
iv)	Others:								
	- Trusts	-	-	-	-	-	-	-	-
	- Non Resident Indian	-	-	-	-	-	-	-	-
	- Clearing Members	-	-	-	-	-	-	-	-
	- Non Resident Indian Non Repartriable	-	-	-	-	-	-	-	-
	- Bodies Corporate	-	-	-	-	-	-	-	-
	- IEPF	-	-	-	-	-	-	-	-
<b>B.2</b>	<b>Non Public Shareholders</b>								
2.1)	Custodian/DR Holder	-	-	-	-	-	-	-	-
2.2)	Employee Benefit Trust	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>1</b>	<b>1,85,00,00,000</b>	<b>100.00</b>	<b>1,85,000.00</b>	-	-	-	-

**Part B:** Particulars of the Shareholding pattern in the Indian Promoter Company Exide Industries Limited as indicated at (A) above

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
<b>A</b>	<b>Promoters &amp; Promoters Group</b>								
<b>A.1</b>	<b>Indian Promoters</b>								
i)	Individuals/HUF	-	-	-	-	-	-	-	-
ii)	Bodies Corporate	-	-	-	-	-	-	-	-
iii)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	-	-	-	-	-	-
v)	Persons acting in concert	-	-	-	-	-	-	-	-
<b>A.2</b>	<b>Foreign Promoters</b>								
i)	<b>Individuals</b>	-	-	-	-	-	-	-	-
ii)	<b>Bodies Corporate</b>								
	- Chloride Eastern Limited	1	39,09,54,666	45.99	3,909.55	-	-	-	-
<b>B.</b>	<b>Non Promoters</b>								
<b>B.1</b>	<b>Public Shareholders</b>								
1.1)	<b>Institutions</b>								
i)	Mutual Funds	23	8,18,92,232	9.63	818.92	-	-	-	-
ii)	Foreign Portfolio Investors	167	8,18,24,477	9.63	818.24	-	-	-	-
iii)	Financial Institutions/Banks	12	20,34,536	0.24	20.35	-	-	-	-
iv)	Insurance Companies	12	9,04,34,160	10.64	904.34	-	-	-	-
v)	FII belonging to Foreign promoter	-	-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter	-	-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	-	-	-	-	-	-	-	-
viii)	Alternative Investment Fund	2	8,17,465	0.10	8.17	-	-	-	-
1.2)	<b>Central Government/ State Government(s)/ President of India</b>	-	-	-	-	-	-	-	-
1.3)	<b>Non-Institutions</b>								
i)	Individual share capital upto Rs. 2 Lacs	6,87,600	13,86,58,551	16.31	1,386.59	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	12	62,61,192	0.74	62.61	-	-	-	-
iii)	NBFCs registered with RBI	-	-	-	-	-	-	-	-
iv)	Others:								
	- Trusts	14	2,40,298	0.03	2.40	-	-	-	-
	- Non Resident Indian	2,467	30,71,765	0.36	30.72	-	-	-	-
	- Clearing Members	116	24,40,666	0.29	24.41	-	-	-	-
	- Non Resident Indian Non Repartriable	5,041	28,48,231	0.34	28.48	-	-	-	-
	- Bodies Corporate	1,097	4,37,65,048	5.15	437.65	-	-	-	-
	- IEPF	1	46,80,119	0.55	46.80	-	-	-	-
v)	Foreign National	4	76,594	0.01	0.77	-	-	-	-
<b>B.2</b>	<b>Non Public Shareholders</b>								
2.1)	Custodian/DR Holder	-	-	-	-	-	-	-	-
2.2)	Employee Benefit Trust	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>6,96,569</b>	<b>85,00,00,000</b>	<b>100.00</b>	<b>8,500.00</b>	-	-	-	-