

Section I

| No | PARTICULARS | SCH | Amount |
|--|----------------------------------|-----|------------------|
| 1 | Investments (Shareholders) | 8 | 110,723 |
| | Investments (Policyholders) | 8A | 1,489,842 |
| | Investments (Linked Liabilities) | 8B | 214,779 |
| 2 | Loans | 9 | 24 |
| 3 | Fixed Assets | 10 | 3,184 |
| 4 | Current Assets | | |
| | a. Cash & Bank Balance | 11 | 28,978 |
| | b. Advances & Other Assets | 12 | 66,172 |
| 5 | Current Liabilities | | |
| | a. Current Liabilities | 13 | (61,535) |
| | b. Provisions | 14 | (4,308) |
| | c. Misc. Exp not Written Off | 15 | |
| | d. Debit Balance of P&L A/c | | 64,297 |
| | Deferred Tax Assets | | 240 |
| Application of Funds as per Balance Sheet (A) | | | 1,912,395 |

| No | Less: Other Assets | SCH | Amount |
|-------------------------------|----------------------------------|-----|------------------|
| 1 | Loans (if any) | 9 | 24 |
| 2 | Fixed Assets (if any) | 10 | 3,184 |
| 3 | Cash & Bank Balance (if any) | 11 | 28,978 |
| 4 | Advances & Other Assets (if any) | 12 | 66,172 |
| 5 | Current Liabilities (if any) | 13 | (61,535) |
| 6 | Provisions | 14 | (4,308) |
| 7 | Misc. Exp not Written Off | 15 | |
| 8 | Investments held outside India | | |
| 9 | Debit Balance of P&L A/c | | 64,297 |
| | Deferred Tax Assets | | 240 |
| TOTAL (B) | | | 97,050 |
| Investment Assets(A-B) | | | 1,815,345 |

| Reconciliation of Investment Assets | |
|---|------------------|
| Total Investment Assets (As per Balance Sheet) | 1,815,345 |
| Balance Sheet Value of: | |
| A. Life Fund | 1,385,509 |
| B. Pension , General Annuity Fund & Group Business | 215,056 |
| C. Unit Linked Funds | 214,779 |
| | 1,815,345 |

NON- Linked Business

| A. LIFE FUND | PERCENTAGE AS PER REG. | SH | | | PH | | Book Value (SH+PH) (a+b+c+d+e) | ACTUAL % | FVC Amount | Total Fund | Market Value |
|---|------------------------|--------------|----------------|---------------------|----------------|----------------|--------------------------------|-------------|--------------|------------------|------------------|
| | | Balance (a) | FRSM+ (b) | UL-Non Unit Res (c) | PAR (d) | NONPAR (e) | | | | | |
| 1 Central Govt Securities | Not less than 25% | 5,801 | 69,878 | 1,611 | 556,967 | 216,336 | 850,592 | 62% | - | 850,592 | 907,919 |
| 2 Central Govt Sec, State Govt Sec or Other approved Securities | Not less than 50% | 5,801 | 73,111 | 1,611 | 618,871 | 241,691 | 941,085 | 68% | - | 941,085 | 1,001,273 |
| 3 INVESTMENTS SUBJECT TO EXPOSURE NORMS | | - | - | - | - | - | - | - | - | - | - |
| a Housing and Infrastructure | | - | - | - | - | - | - | - | - | - | - |
| 1. Approved Investments | Not less than 15% | 298 | 26,887 | - | 152,908 | 60,845 | 240,937 | 18% | (28) | 240,909 | 259,182 |
| 2. Other investments | | - | 1,000 | - | 500 | 1,000 | 2,500 | 0% | - | 2,500 | 1,875 |
| b i) Approved Investments | Not exceeding 35% | 1 | 3,621 | 231 | 123,730 | 58,711 | 186,292 | 14% | 5,378 | 191,670 | 198,355 |
| ii) Other Investments not to exceed 15% | | 0 | 0 | - | 5,396 | 2,929 | 8,324 | 1% | 1,020 | 9,344 | 9,402 |
| TOTAL LIFE FUND | 100% | 6,099 | 104,619 | 1,842 | 901,405 | 365,174 | 1,379,139 | 100% | 6,370 | 1,385,509 | 1,470,086 |

| B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS | PERCENTAGE AS PER REG. | PH | | Book Value | ACTUAL % | FVC Amount | Total Fund | Market Value |
|--|------------------------|--------------|----------------|----------------|-------------|------------|----------------|----------------|
| | | PAR | NON PAR | | | | | |
| 1 Central Government Securities | Not less than 20% | 2,005 | 137,218 | 139,223 | 65% | - | 139,223 | 152,602 |
| 2 Central Govt Sec , State Govt Sec or Other Approved Securities | Not less than 40% | 2,270 | 157,914 | 160,183 | 75% | - | 160,183 | 174,771 |
| 3 Balance in Approved Investment | Not exceeding 60% | 292 | 53,901 | 54,193 | 25% | 680 | 54,873 | 58,681 |
| TOTAL PENSION & GENERAL ANNUITY AND GROUP BUSINESS | 100% | 2,567 | 211,815 | 214,376 | 100% | 680 | 215,056 | 233,452 |

| C. Linked Business | PERCENTAGE AS PER REG. | PH | | Total Fund | ACTUAL % |
|------------------------------------|------------------------|----------|----------------|----------------|-------------|
| | | PAR | NON PAR | | |
| 1 Approved investments | Not less than 75% | - | 194,388 | 194,388 | 91% |
| 2 Other investments | Not more than 25% | - | 20,391 | 20,391 | 9% |
| TOTAL LINKED INSURANCE FUND | 100% | - | 214,779 | 214,779 | 100% |

- Note**
- 1 (+) FRSM refers "Funds representing Solvency Margin"
 - 2) Funds Beyond Solvency Margin Shall have a Separate Custody account
 - 3) Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938 as amended from time to time.
 - 4) Pattern of Investment is applicable to both Shareholders Funds representing solvency Margin and Policy holders funds
 - 5) Exposure Norms shall apply to funds held beyond Solvency Margin Held in a separate Custody account
 - 6) Policy Loan of ₹ 53,301 Lacs categorised as Investment Assets is shown under Schedule 9 of Financials