

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	103,973
	Investments (Policyholders)	8A	1,150,056
	Investments (Linked Liabilities)	8B	195,697
2	Loans	9	41,276
3	Fixed Assets	10	3,691
4	Current Assets		
	a. Cash & Bank Balance	11	14,471
	b. Advances & Other Assets	12	72,854
5	Current Liabilities		
	a. Current Liabilities	13	(51,449)
	b. Provisions	14	(4,010)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		78,669
	Deferred Tax Assets		691
<b>Application of Funds as per Balance Sheet (A)</b>			<b>1,605,918</b>

Reconciliation of Investment Assets	
<b>Total Investment Assets (As per Balance Sheet)</b>	<b>1,490,993</b>
<b>Balance Sheet Value of:</b>	
A. Life Fund	1,097,414
B. Pension, General Annuity Fund & Group Business	197,883
C. Unit Linked Funds	195,697
	<b>1,490,993</b>

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	8
2	Fixed Assets (if any)	10	3,691
3	Cash & Bank Balance (if any)	11	14,471
4	Advances & Other Assets (if any)	12	72,854
5	Current Liabilities	13	(51,449)
6	Provisions	14	(4,010)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		78,669
	Deferred Tax Assets		691
<b>TOTAL (B)</b>			<b>114,924</b>
<b>Investment Assets(A-B)</b>			<b>1,490,993</b>

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value		
		Balance (a)	FRSM+ (b)	UL - Non Unit Res (c)	PAR (d)	NONPAR (e)							
1	Central Govt Securities	Not less than 25%	2,581	68,498	1,437	441,502	164,316	678,334	-	678,334	714,333		
2	Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	2,581	70,734	1,437	466,102	176,088	716,941	65%	-	716,941	754,903	
3	<b>INVESTMENTS SUBJECT TO EXPOSURE NORMS</b>		-	-	-	-	-	-	-	-	-		
a	Housing and Infrastructure		-	-	-	-	-	-	-	-	-		
	1. Approved Investments		596	25,703	-	133,616	41,588	201,504	18%	(21)	201,483	207,742	
	2. Other investments	Not less than 15%	-	1,500	-	1,000	1,000	3,500	0%	-	3,500	2,625	
b	Approved Investments		472	2,386	5	112,552	48,936	164,351	15%	2,296	166,647	168,584	
	Other Investments not to exceed 15%	Not exceeding 35%	0	0	-	5,513	3,977	9,490	1%	(647)	8,843	8,831	
<b>TOTAL LIFE FUND</b>			<b>100%</b>	<b>3,650</b>	<b>100,323</b>	<b>1,442</b>	<b>718,782</b>	<b>271,590</b>	<b>1,095,786</b>	<b>100%</b>	<b>1,628</b>	<b>1,097,414</b>	<b>1,142,685</b>

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	PERCENTAGE AS PER REG.	PH		Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value		
		PAR	NON PAR							
1	Central Government Securities	Not less than 20%	764.79	113,234	113,999	58%	-	113,999	123,631	
2	Central Govt Sec, State Govt Sec or Other Approved Securities	Not less than 40%	764.79	129,036	129,800	66%	-	129,800	140,339	
3	Balance in Approved Investment	Not exceeding 60%	129.02	67,505	67,634	34%	448	68,082	70,289	
4	Other Investment #		-	-	-	-	-	-	-	
<b>TOTAL PENSION &amp; GENERAL ANNUITY AND GROUP BUSINESS</b>			<b>100%</b>	<b>893.81</b>	<b>196,541</b>	<b>197,434</b>	<b>100%</b>	<b>448</b>	<b>197,883</b>	<b>210,628</b>

C. Linked Business	PERCENTAGE AS PER REG.	PH		Total Fund	ACTUAL %	
		PAR	NON PAR			
1	Approved investments	Not less than 75%	-	178,955	178,955	91%
2	Other investments	Not more than 25%	-	16,742	16,742	9%
<b>TOTAL LINKED INSURANCE FUND</b>			<b>100%</b>	<b>195,697</b>	<b>195,697</b>	<b>100%</b>

Note 1) (+) FRSM refers "Funds representing Solvency Margin"

2) Funds Beyond Solvency Margin Shall have a Separate Custody account

3) Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938 as amended from time to time.

4) Pattern of Investment is applicable to both Shareholders Funds representing solvency Margin and Policy holders funds

5) Exposure Norms shall apply to funds held beyond Solvency Margin Held in a separate Custody account

6) Policy Loan of INR 41,268 Lacs categorised as Investment Assets is shown under Schedule 9 of Financials