

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	92,144
	Investments (Policyholders)	8A	972,369
	Investments (Linked Liabilities)	8B	201,541
2	Loans	9	14
3	Fixed Assets	10	4,269
4	Current Assets		
	a. Cash & Bank Balance	11	4,832
	b. Advances & Other Assets	12	50,082
5	Current Liabilities		
	a. Current Liabilities	13	(37,961)
	b. Provisions	14	(1,171)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		76,829
	Deferred Tax Assets		665
<b>Application of Funds as per Balance Sheet (A)</b>			<b>1,363,613</b>

Reconciliation of Investment Assets	
<b>Total Investment Assets (As per Balance Sheet)</b>	<b>1,266,054</b>

Balance Sheet Value of:	
A. Life Fund	881,877
B. Pension , General Annuity Fund & Group Business	182,636
C. Unit Linked Funds	201,541
	<b>1,266,054</b>

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	14
2	Fixed Assets (if any)	10	4,269
3	Cash & Bank Balance (if any)	11	4,832
4	Advances & Other Assets (if any)	12	50,082
5	Current Liabilities	13	(37,961)
6	Provisions	14	(1,171)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		76,829
	Deferred Tax Assets		665
<b>TOTAL (B)</b>			<b>97,560</b>
<b>Investment Assets(A-B)</b>			<b>1,266,054</b>

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value		
		Balance (a)	FRSM+ (b)	UL -Non Unit Res (c)	PAR (d)	NONPAR (e)							
1	Central Govt Securities	Not less than 25%	7,309	57,305	1,441	365,017	132,558	64%	-	563,630	545,715		
2	Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	7,309	59,548	1,441	376,762	135,204	66%	-	580,264	562,034		
3	<b>INVESTMENTS SUBJECT TO EXPOSURE NORMS</b>												
	a												
	1. Housing and Infrastructure												
	1. Approved Investments		2,592	16,159	-	97,981	29,120	16%	(37)	145,816	142,763		
	2. Other investments	Not less than 15%	-	-	-	-	-	0%	-	-	-		
	b												
	i) Approved Investments		374	6,161	136	97,561	40,136	17%	2,652	147,019	146,175		
	ii) Other Investments not to exceed 15%	Not exceeding 35%	0	0	-	5,409	3,920	1%	(551)	8,778	8,645		
<b>TOTAL LIFE FUND</b>			<b>100%</b>	<b>10,275</b>	<b>81,868</b>	<b>1,576</b>	<b>577,713</b>	<b>208,380</b>	<b>879,813</b>	<b>100%</b>	<b>2,064</b>	<b>881,877</b>	<b>859,617</b>

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		PERCENTAGE AS PER REG.	PH PAR	NON PAR	Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
1	Central Government Securities	Not less than 20%	-	98,360	98,360	54%	-	98,360	98,512
2	Central Govt Sec , State Govt Sec or Other Approved Securities	Not less than 40%	-	108,373	108,373	60%	-	108,373	108,463
3	Balance in Approved Investment	Not exceeding 60%	-	73,657	73,657	40%	606	74,263	74,875
4	Other Investment		-	-	-	0%	-	-	-
<b>TOTAL PENSION &amp; GENERAL ANNUITY AND GROUP BUSINESS</b>			<b>100%</b>	<b>182,030</b>	<b>182,030</b>	<b>100%</b>	<b>606</b>	<b>182,636</b>	<b>183,338</b>

C. Linked Business		PERCENTAGE AS PER REG.	PH PAR	NON PAR	Total Fund	ACTUAL %
1	Approved investments	Not less than 75%	-	191,240	191,240	95%
2	Other investments	Not more than 25%	-	10,300	10,300	5%
<b>TOTAL LINKED INSURANCE FUND</b>			<b>100%</b>	<b>201,541</b>	<b>201,541</b>	<b>100%</b>