

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	91,815
	Investments (Policyholders)	8A	928,556
	Investments (Linked Liabilities)	8B	206,249
2	Loans	9	15
3	Fixed Assets	10	4,126
4	Current Assets		-
	a. Cash & Bank Balance	11	20,992
	b. Advances & Other Assets	12	55,909
5	Current Liabilities		-
	a. Current Liabilities	13	(43,208)
	b. Provisions	14	(1,076)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		74,083
	Deferred Tax Assets		665
Application of Funds as per Balance Sheet (A)			1,338,128

Reconciliation of Investment Assets	
Total Investment Assets (As per Balance Sheet)	1,226,620
Balance Sheet Value of:	
A. Life Fund	841,663
B. Pension , General Annuity Fund & Group Business	178,709
C. Unit Linked Funds	206,249
	1,226,620

No	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	15
2	Fixed Assets (if any)	10	4,126
3	Cash & Bank Balance (if any)	11	20,992
4	Advances & Other Assets (if any)	12	55,909
5	Current Liabilities	13	(43,208)
6	Provisions	14	(1,076)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		74,083
	Deferred Tax Assets		665
TOTAL (B)			111,507
Investment Assets(A-B)			1,226,620

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value	
		Balance (a)	FRSM+ (b)	UL -Non Unit Res (c)	PAR (d)	NONPAR (e)						
1	Central Govt Securities	Not less than 25%	10,940	49,894	1,195	342,612	126,681	63%	-	531,322	532,943	
2	Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	10,940	52,138	1,195	355,835	129,330	66%	-	549,438	551,305	
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-	-	-	-	-	
	a		-	-	-	-	-	-	-	-	-	
	1. Housing and Infrastructure		-	-	-	-	-	-	-	-	-	
	1. Approved Investments	Not less than 15%	5,500	15,566	-	91,630	26,813	16%	(119)	139,391	141,963	
	2. Other investments		-	-	-	-	-	0%	-	-	-	
	b		4,528	3,137	372	95,793	38,571	17%	1,162	143,564	144,508	
	ii) Approved Investments	Not exceeding 35%	0	0	-	5,646	3,924	1%	(299)	9,271	9,199	
	ii) Other Investments not to exceed 15%		-	-	-	-	-	-	-	-	-	
TOTAL LIFE FUND			100%	20,968	70,842	1,567	548,904	198,639	840,920	100%	744	841,663

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		PERCENTAGE AS PER REG.	PH PAR	NON PAR	Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
1	Central Government Securities	Not less than 20%	-	95,682	95,682	54%	-	95,682	99,143
2	Central Govt Sec , State Govt Sec or Other Approved Securities	Not less than 40%	-	105,683	105,683	59%	-	105,683	109,362
3	Balance in Approved Investment	Not exceeding 60%	-	72,785	72,785	41%	240	73,026	75,218
4	Other Investment		-	-	-	0%	-	-	-
TOTAL PENSION & GENERAL ANNUITY AND GROUP BUSINESS			100%	178,469	178,469	100%	240	178,709	185,079

C. Linked Business		PERCENTAGE AS PER REG.	PH PAR	NON PAR	Total Fund	ACTUAL %
1	Approved investments	Not less than 75%	-	196,376	196,376	95%
2	Other investments	Not more than 25%	-	9,872	9,872	5%
TOTAL LINKED INSURANCE FUND			100%	206,249	206,249	100%