

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	85,126
	Investments (Policyholders)	8A	818,348
	Investments (Linked Liabilities)	8B	222,326
2	Loans	9	13
3	Fixed Assets	10	3,521
4	Current Assets		
	a. Cash & Bank Balance	11	14,116
	b. Advances & Other Assets	12	43,801
5	Current Liabilities		
	a. Current Liabilities	13	(37,033)
	b. Provisions	14	(1,059)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		81,285
	Deferred Tax Assets		645
Application of Funds as per Balance Sheet (A)			1,231,089

Reconciliation of Investment Assets	
Total Investment Assets (As per Balance Sheet)	1,125,800

Balance Sheet Value of:	
A. Life Fund	732,489
B. Pension , General Annuity Fund & Group	170,985
C. Unit Linked Funds	222,326
	1,125,800

No	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	13
2	Fixed Assets (if any)	10	3,521
3	Cash & Bank Balance (if any)	11	14,116
4	Advances & Other Assets (if any)	12	43,801
5	Current Liabilities	13	(37,033)
6	Provisions	14	(1,059)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		81,285
	Deferred Tax Assets		645
TOTAL (B)			105,289
Investment Assets(A-B)			1,125,800

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value	
		Balance (a)	FRSM+ (b)	UL -Non Unit Res (c)	PAR (d)	NONPAR (e)						
1	Central Govt Securities	Not less than 25%	11,466	44,413	1,198	289,290	110,161	456,528	63%	-	456,528	488,039
2	Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	11,466	46,160	1,198	302,876	111,256	472,955	65%	-	472,955	505,466
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-	-	-	-	-	-
	a											
	1. Housing and Infrastructure		-	-	-	-	-	-	-	-	-	-
	1. Approved Investments		5,524	12,088	-	84,921	27,806	130,339	18%	87	130,426	138,901
	2. Other investments	Not less than 15%	-	-	-	-	-	-	0%	-	-	-
	b											
	i) Approved Investments		4,890	4,998	77	80,752	29,188	119,905	16%	2,216	122,121	124,944
	ii) Other Investments not to exceed 15%	Not exceeding 35%	0	0	-	5,100	1,917	7,017	1%	(30)	6,987	6,927
TOTAL LIFE FUND			100%	21,880	63,246	1,275	473,649	170,167	100%	2,273	732,489	776,238

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	PERCENTAGE AS PER REG.	PH		Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1	Central Government Securities	Not less than 20%	-	88,424	52%	-	88,424	96,686
2	Central Govt Sec, State Govt Sec or Other Approved Securities	Not less than 40%	-	98,390	58%	-	98,390	107,276
3	Balance in Approved Investment	Not exceeding 60%	-	72,074	42%	521	72,595	77,487
4	Other Investment		-	-	0%	-	-	-
TOTAL PENSION & GENERAL ANNUITY AND GROUP BUSINESS			100%	170,464	100%	521	170,985	184,762

C. Linked Business	PERCENTAGE AS PER REG.	PH		Total Fund	ACTUAL %
		PAR	NON PAR		
1	Approved investments	Not less than 75%	-	213,328	96%
2	Other investments	Not more than 25%	-	8,999	4%
TOTAL LINKED INSURANCE FUND			100%	222,326	100%