

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	69,555
	Investments (Policyholders)	8A	793,041
	Investments (Linked Liabilities)	8B	223,424
2	Loans	9	6
3	Fixed Assets	10	3,284
4	Current Assets		-
	a. Cash & Bank Balance	11	28,571
	b. Advances & Other Assets	12	48,205
5	Current Liabilities		-
	a. Current Liabilities	13	(39,063)
	b. Provisions	14	(875)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		80,107
	Deferred Tax Assets		645
Application of Funds as per Balance Sheet (A)			1,206,898

Reconciliation of Investment Assets	
Total Investment Assets (As per Balance Sheet)	1,086,020

Balance Sheet Value of:	
A. Life Fund	693,989
B. Pension , General Annuity Fund & Group Business	168,606
C. Unit Linked Funds	223,424
	1,086,020

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	6
2	Fixed Assets (if any)	10	3,284
3	Cash & Bank Balance (if any)	11	28,571
4	Advances & Other Assets (if any)	12	48,205
5	Current Liabilities	13	(39,063)
6	Provisions	14	(875)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		80,107
	Deferred Tax Assets		645
TOTAL (B)			120,879
Investment Assets(A-B)			1,086,020

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH		UL - Non Unit Res (c)	PH		Book Value (SH+PH) (a+b+c+d+e)	ACTUAL %	FVC Amount	Total Fund	Market Value	
		Balance (a)	FRSM+ (b)		PAR (d)	NONPAR (e)						
1	Central Govt Securities	Not less than 25%	8,773	38,056	1,199	273,964	106,025	62%	-	428,018	447,455	
2	Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	8,773	39,805	1,199	287,540	107,120	64%	-	444,438	464,705	
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-	-	-	-	-	
	a											
	1. Housing and Infrastructure		-	-	-	-	-	-	-	-	-	
	1. Approved Investments	Not less than 15%	2,987	10,498	-	84,086	27,829	18%	87	125,486	132,659	
	2. Other investments		-	-	-	-	-	0%	-	-	-	
	b											
	i) Approved Investments	Not exceeding 35%	1,848	5,644	309	82,781	27,089	17%	1,406	119,077	121,590	
	ii) Other Investments not to exceed 15%		0	0	-	3,253	1,761	1%	(25)	4,989	4,920	
TOTAL LIFE FUND			100%	13,609	55,946	1,508	457,659	163,799	692,522	1,468	693,989	723,873

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	PERCENTAGE AS PER REG.	PH		Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1	Central Government Securities	Not less than 20%	-	85,768	51%	-	85,768	91,742
2	Central Govt Sec, State Govt Sec or Other Approved Securities	Not less than 40%	-	95,722	57%	-	95,722	102,243
3	Balance in Approved Investment	Not exceeding 60%	-	72,622	43%	262	72,884	77,341
4	Other Investment		-	-	0%	-	-	-
TOTAL PENSION & GENERAL ANNUITY AND GROUP BUSINESS			100%	168,344	168,344	262	168,606	179,583

C. Linked Business	PERCENTAGE AS PER REG.	PH		Total Fund	ACTUAL %
		PAR	NON PAR		
1	Approved investments	Not less than 75%	-	216,690	97%
2	Other investments	Not more than 25%	-	6,734	3%
TOTAL LINKED INSURANCE FUND			100%	223,424	100%