

ING Vysya Life Insurance Company Limited

(Registration No: 114; Date of registration: 2 August 2001)

Schedules forming part of Financial Statements for the period ended 31 December 2013

FORM : L8-Share Capital Schedule

(₹ '000)

Particulars	As at 31 Dec 2013	As at 31 Dec 2012
Share capital		
Authorised capital		
1,615,000,000 (Previous Year: 1,615,000,000) Equity shares of ₹ 10 each	16,150,000	16,150,000
Issued capital		
1,600,000,000 (Previous Year: 1,464,883,000) Equity shares of Rs 10 each	16,000,000	14,648,830
Subscribed capital		
1,600,000,000 (Previous Year: 1,464,883,000) Equity shares of Rs 10 each	16,000,000	14,648,830
Called-up capital		
1,600,000,000 (Previous Year: 1,464,883,000) Equity shares of Rs 10 each	16,000,000	14,648,830
Less : Calls unpaid	-	-
Add : Shares forfeited (amount originally paid up)	-	-
Less: Par value of equity shares bought back	-	-
Less : Preliminary expenses	-	-
Less: Expenses on underwriting or subscription of shares	-	-
Total	16,000,000	14,648,830

FORM : L9-Pattern of Shareholding Schedule

Pattern of Shareholding

(As Certified by the Management)

Shareholders	Current year		Previous year	
	No. of shares	% of holding	No. of shares	% of holding
Promoters				
- Indian	1,600,000,000	100 *	732,441,500	50
- Foreign	-	-	380,869,580	26
Others				
- Indian	-	-	351,571,920	24
Total	1,600,000,000	100	1,464,883,000	100

Note:

During the Financial Year 2012-13, Exide Industries Limited (EIL) acquired 732,441,500 shares of ₹ 10 each in the Company on March 22, 2013 from ING Insurance International B.V., and other Strategic Investors. Post the said acquisition the Company is a 100% subsidiary of Exide Industries Limited (EIL).

During the Financial Year 2013-14, the Company has made right issue of 35,117,000 and 100,000,000 equity shares of ₹ 10 each on 29 May 2013 and 4 July 2013 respectively.

* The shares held by Exide Industries Limited (EIL) include 60 shares jointly held with six individual nominee shareholders of EIL.