

ING Vysya Life Insurance Company Limited

(Registration No: 114; Date of registration: 2 August 2001)

FORM : L-34-Yield on Investments-1 (As on 31 December 2011)

 Name of the Fund **LIFE FUND**

| No. | Category of Investment | CAT Code | Current Quarter | | | | Year To Date | | | | Previous Year | | | |
|-----|--|----------|-------------------|----------------------|-------------|-------------|-------------------|----------------------|-------------|-------------|-------------------|----------------------|-------------|-------------|
| | | | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield |
| | | | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % |
| 1 | A Central Government Securities | | | | | | | | | | | | | |
| | A1 Central Government Bonds | CGSB | 69,613.41 | 1,259.36 | 2.00 | 2.00 | 69,613.41 | 3,458.97 | 5.95 | 5.95 | 50,988.94 | 3,324.95 | 7.68 | 7.68 |
| | A3 Deposit under Sec 7 of Insurance Act, 1938 | CDSS | 1,187.19 | 25.32 | 2.13 | 2.13 | 1,187.19 | 75.95 | 6.40 | 6.40 | 1,185.72 | 106.11 | 8.36 | 8.36 |
| | A4 Treasury Bills | CTRB | 481.34 | 113.14 | 2.00 | 2.00 | 481.34 | 306.80 | 4.93 | 4.93 | 5,326.29 | 129.44 | 2.49 | 2.49 |
| 2 | B Government Securities / Other Approved Securities | | | | | | | | | | | | | |
| | B2 State Government Bonds/ Development Loans | SGGB | 1,518.36 | 31.23 | 2.06 | 2.06 | 1,518.36 | 93.73 | 6.17 | 6.17 | 1,520.89 | 123.34 | 8.10 | 8.10 |
| | B4 Other Approved Securities (excluding Infrastructure Investments) | SGOA | 14,713.51 | 309.46 | 2.10 | 2.10 | 14,713.51 | 916.02 | 6.23 | 6.23 | 13,707.31 | 1,148.56 | 7.77 | 7.77 |
| 3 | C Housing and Loans to State Govt for housing and fire fighting equipment | | | | | | | | | | | | | |
| | <u>C7 Bonds/Debentures issued by NHB/ Institutions accredited by NHB</u> | HTDN | 7,550.67 | 151.19 | 2.33 | 2.33 | 7,550.67 | 431.33 | 6.78 | 6.78 | 5,801.94 | 450.69 | 14.96 | 14.96 |
| 4 | D Infrastructure Investments | | | | | | | | | | | | | |
| | D2 Infrastructure - PSU - Equity shares - Quoted | ITPE | 128.70 | (2.64) | (2.05) | (2.05) | 128.70 | (13.55) | (12.23) | (12.23) | 96.88 | 4.00 | 6.65 | 6.65 |
| | D3 Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | 154.06 | (14.13) | (9.17) | (9.17) | 154.06 | (55.78) | (36.47) | (36.47) | 151.27 | (15.80) | (19.14) | (19.14) |
| | D5 Infrastructure - Securitised Assets (Approved) | IESA | 1,728.83 | 39.04 | 2.28 | 2.28 | 1,728.83 | 110.07 | 6.58 | 6.58 | - | - | - | - |
| | D7 Infrastructure - PSU - Debentures/ Bonds | IPTD | 25,835.87 | 575.98 | 2.28 | 2.28 | 25,835.87 | 1,738.14 | 6.79 | 6.79 | 25,429.46 | 2,172.41 | 8.68 | 8.68 |
| | <u>D9 Infrastructure - Other Corporate Securities- Debentures/ Bonds</u> | ICTD | 5,624.09 | 113.27 | 2.36 | 2.36 | 5,624.09 | 245.44 | 7.09 | 7.09 | 2,073.11 | 148.71 | 4.79 | 4.79 |
| 5 | E Approved Investment Subject To Exposure Norms | | | | | | | | | | | | | |
| | E1 PSU - Equity Shares quoted | EAEQ | 909.16 | (111.32) | (12.25) | (12.25) | 909.16 | (259.98) | (31.18) | (31.18) | 734.43 | (25.85) | (6.20) | (6.20) |
| | E2 Corporate Securities -Equity Shares (ordinary)-Quoted | EACE | 4,210.30 | (238.14) | (5.66) | (5.66) | 4,210.30 | (702.39) | (18.38) | (18.38) | 3,637.18 | 46.36 | 2.33 | 2.33 |
| | E5 Corporate Securities - Bonds - Taxable | EPBT | 117.60 | 2.81 | 2.39 | 2.39 | 117.60 | 8.39 | 7.14 | 7.14 | 117.60 | 4.53 | 3.85 | 3.85 |
| | E9 Corporate Securities -Debentures | ECOS | 20,256.24 | 466.82 | 2.30 | 2.30 | 20,256.24 | 1,367.22 | 6.84 | 6.84 | 18,860.87 | 1,406.81 | 8.03 | 8.03 |
| | E13 Loans - Policy Loans | ELPL | 1,883.28 | 34.04 | - | - | 1,883.28 | 82.85 | - | - | 1,415.29 | 70.80 | - | - |
| | E17 Deposits - CDs with Scheduled Banks | EDCD | 994.65 | 22.39 | 2.28 | 2.28 | 994.65 | 66.92 | 6.96 | 6.96 | 927.73 | 16.30 | 1.77 | 1.77 |
| | E24 Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 3,458.42 | 84.88 | 2.45 | 2.45 | 3,458.42 | 154.24 | 4.46 | 4.46 | 3,458.27 | 436.22 | 12.61 | 12.61 |
| | E28 Mutual Funds - Gil/ G Sec/ Liquid Schemes | EGMF | 412.45 | 10.40 | 2.28 | 2.28 | 412.45 | 61.73 | 6.72 | 6.72 | 2,472.60 | 102.36 | 5.11 | 5.11 |
| 6 | F Other than Approved Securities | | | | | | | | | | | | | |
| | F3 Equity Shares (Incl. Co-op Societies) | OESH | 335.08 | (20.47) | (5.96) | (5.96) | 335.08 | (34.29) | (10.63) | (10.63) | 339.49 | (11.17) | (5.10) | (5.10) |
| | F7 Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group | ODPG | 200.00 | 4.41 | 2.21 | 2.21 | 200.00 | 13.18 | 6.59 | 6.59 | 200.00 | 17.50 | 8.75 | 8.75 |
| | F13 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes | OMGS | 8,564.27 | 146.26 | 2.26 | 2.26 | 8,564.27 | 349.30 | 6.62 | 6.62 | 3,960.65 | 241.04 | 5.80 | 5.80 |
| | TOTAL | | 169,877.51 | 3,003.31 | 1.81 | 1.81 | 169,877.51 | 8,414.29 | 5.32 | 5.32 | 142,405.91 | 9,897.33 | 7.56 | 7.56 |

ING Vysya Life Insurance Company Limited

(Registration No: 114; Date of registration: 2 August 2001)

FORM : L-34-Yield on Investments-1 (As on 31 Dec-2011)

 Name of the Fund **LINKED FUND**

| No. | Category of Investment | CAT Code | Current Quarter | | | | Year To Date | | | | Previous Year | | | |
|-----|--|----------|-------------------|----------------------|---------------|---------------|-------------------|----------------------|----------------|----------------|-------------------|----------------------|-------------|-------------|
| | | | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield |
| | | | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % |
| | A Central Government Securities | | | | | | | | | | | | | |
| | A1 Central Government Bonds | CGSB | 21,294.68 | 369.26 | 1.86 | 1.86 | 21,294.68 | 694.87 | 3.76 | 3.76 | 14,269.39 | 967.19 | 5.92 | 5.92 |
| | A4 Treasury Bills | CTRB | 0.00 | - | - | - | - | 3.32 | 0.30 | 0.30 | 98.38 | 0.35 | 0.03 | 0.03 |
| | B Government Securities / Other Approved Securities | | | | | | | | | | | | | |
| | B2 State Government Bonds/ Development Loans | SGGB | 340.64 | 4.96 | 1.46 | 1.46 | 340.64 | 12.47 | 3.65 | 3.65 | 343.76 | 56.37 | 5.19 | 5.19 |
| | B4 Other Approved Securities (excluding Infrastructure Investments) | SGOA | 458.61 | 5.37 | 1.17 | 1.17 | 458.61 | 14.14 | 3.08 | 3.08 | 458.61 | 62.51 | 6.51 | 6.51 |
| | C Housing and Loans to State Govt for housing and fire fighting equipment | | | | | | | | | | | | | |
| | C4 Commercial Papers - NHB/Institutions accredited by NHB | HTLN | 0.00 | - | - | - | - | 9.72 | 1.96 | 1.96 | 490.28 | 23.61 | 3.64 | 3.64 |
| | C7 Bonds/Debentures issued by NHB/ Institutions accredited by NHB | HTDN | 15,366.63 | 376.33 | 2.60 | 2.60 | 15,366.63 | 968.95 | 6.72 | 6.72 | 14,876.28 | 618.42 | 6.05 | 6.05 |
| | D Infrastructure Investments | | | | | | | | | | | | | |
| | D2 Infrastructure - PSU - Equity shares - Quoted | ITPE | 5,636.37 | (197.01) | (3.66) | (3.66) | 5,636.37 | (978.87) | (17.14) | (17.14) | 5,440.76 | (513.64) | (11.25) | (11.25) |
| | D3 Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | 4,818.40 | (597.12) | (13.20) | (13.20) | 4,818.40 | (2,080.67) | (42.79) | (42.79) | 5,342.66 | (1,118.65) | (29.97) | (29.97) |
| | D5 Infrastructure - Securitised Assets | IESA | 1,042.56 | 25.96 | 2.42 | 2.42 | 1,042.56 | 92.36 | 7.79 | 7.79 | - | - | - | - |
| | D7 Infrastructure - PSU - Debentures/ Bonds | IPTD | 15,843.51 | 442.03 | 2.70 | 2.70 | 15,843.51 | 1,026.10 | 5.99 | 5.99 | 18,339.89 | 1,236.75 | 6.34 | 6.34 |
| | D9 Infrastructure - Other Corporate Securities- Debentures/ Bonds | ICTD | 6,921.02 | 196.11 | 2.83 | 2.83 | 6,921.02 | 519.06 | 7.28 | 7.28 | 6,927.39 | 455.60 | 5.61 | 5.61 |
| | E Approved Investment Subject To Exposure Norms | | | | | | | | | | | | | |
| | E1 PSU - (Approved Investment)-Equity Shares quoted | EAEQ | 31,923.46 | (4,800.45) | (15.53) | (15.53) | 31,923.46 | (11,418.92) | (37.62) | (37.62) | 27,579.61 | 3,866.80 | 13.03 | 13.03 |
| | E2 Corporate Securities (Approved Investment) -Equity Shares (ordinary)-Quoted | EACE | 153,584.06 | (10,911.00) | (7.27) | (7.27) | 153,584.06 | (33,458.94) | (22.83) | (22.83) | 147,989.82 | 20,217.49 | 15.27 | 15.27 |
| | E4 Equity Shares (incl. Equity related Instruments) - Promoter Group | EEPG | 1,153.12 | (267.93) | (23.24) | (23.24) | 1,153.12 | (419.87) | (36.41) | (36.41) | 1,153.12 | 509.41 | 31.63 | 31.63 |
| | E5 Corporate Securities - Bonds - Taxable | EPBT | 126.00 | 4.73 | 3.75 | 3.75 | 126.00 | 6.96 | 5.26 | 5.26 | 135.81 | 8.87 | 6.85 | 6.85 |
| | E9 Corporate Securities (Approved Investment) -Debentures | ECOS | 23,951.74 | 661.91 | 2.66 | 2.66 | 23,951.74 | 1,567.33 | 5.73 | 5.73 | 27,252.15 | 1,500.24 | 6.28 | 6.28 |
| | E14 Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Promoter Group | EDPG | 0.00 | - | - | - | - | - | - | - | - | 1.88 | 0.35 | 0.35 |
| | E17 Deposits - CDs with Scheduled Banks | EDCD | 13,899.70 | 337.80 | 2.29 | 2.29 | 13,899.70 | 1,081.25 | 6.09 | 6.09 | 25,494.14 | 1,277.98 | 6.37 | 6.37 |
| | E20 Deposits - Deposit with scheduled banks | ECDB | 0.00 | - | - | - | - | - | - | - | - | 3.56 | 0.15 | 0.15 |
| | E21 Commercial Papers | ECCP | 0.00 | 1.71 | 0.34 | 0.34 | - | 1.71 | 0.34 | 0.34 | - | 83.79 | 2.26 | 2.26 |
| | E23 Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 1,502.32 | 46.89 | 3.12 | 3.12 | 1,502.32 | 52.47 | 3.49 | 3.49 | 1,502.32 | 95.67 | 6.62 | 6.62 |
| | E28 Mutual Funds - Gilt/ G Sec/ Liquid Schemes | EGMF | 1,756.74 | 63.58 | 2.28 | 2.28 | 1,756.74 | 241.47 | 6.64 | 6.64 | 497.61 | 154.78 | 6.08 | 6.08 |
| | F Other than Approved Securities | | | | | | | | | | | | | |
| | F3 Equity Shares (incl Co-op Societies) | OESH | 11,320.66 | (758.10) | (6.27) | (6.27) | 11,320.66 | (1,830.55) | (12.29) | (12.29) | 17,170.99 | (2,987.23) | (14.71) | (14.71) |
| | F5 Equity Shares (incl. Equity related Instruments) - Promoter Group | OEFG | 1,938.30 | 187.77 | 9.69 | 9.69 | 1,938.30 | (106.63) | (3.94) | (3.94) | 3,840.35 | (1,132.21) | (29.74) | (29.74) |
| | F13 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes | OMGS | 12,369.49 | 323.12 | 2.28 | 2.28 | 12,369.49 | 835.20 | 6.63 | 6.63 | 4,112.16 | 440.06 | 6.38 | 6.38 |
| | TOTAL | | 325,248.02 | (14,484.08) | (4.47) | (4.47) | 325,248.02 | (43,167.08) | (13.07) | (13.07) | 323,315.51 | 25,859.69 | 8.17 | 8.17 |

ING Vysya Life Insurance Company Limited

(Registration No: 114; Date of registration: 2 August 2001)

FORM : L-34-Yield on Investments-1 (As on 31 Dec-2011)

 Name of the Fund **PENSION FUND**

| No. | Category of Investment | CAT Code | Current Quarter | | | | Year To Date | | | | Previous Year | | | |
|-----|--|----------|------------------|----------------------|-------------|-------------|------------------|----------------------|-------------|-------------|------------------|----------------------|-------------|-------------|
| | | | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield |
| | | | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % |
| 1 | A Central Government Securities | | | | | | | | | | | | | |
| | A1 Central Government Bonds | CGSB | 25,291.68 | 454.25 | 2.05 | 2.05 | 25,291.68 | 1,204.56 | 6.07 | 6.07 | 16,179.40 | 1,066.83 | 7.77 | 7.77 |
| | A4 Treasury Bills | CTRB | 995.59 | 64.94 | 2.09 | 2.09 | 995.59 | 128.56 | 4.36 | 4.36 | 1,967.68 | 0.77 | 0.04 | 0.04 |
| 2 | B Government Securities / Other Approved Securities | | | | | | | | | | | | | |
| | <u>B4 Other Approved Securities (excluding Infrastructure Investments)</u> | | | | | | | | | | | | | |
| 4 | C Housing and Loans to State Govt for housing and fire fighting equipment | | | | | | | | | | | | | |
| | C8 Bonds/Debentures issued by NHB/ Institutions accredited by NHB | HTDN | 8,657.36 | 159.42 | 2.33 | 2.33 | 8,657.36 | 403.86 | 6.94 | 6.94 | 4,860.88 | 239.23 | 10.00 | 10.00 |
| | D Infrastructure Investments | | | | | | | | | | | | | |
| | D2 Infrastructure - PSU - Equity shares - Quoted | ITPE | 33.27 | (1.18) | (3.54) | (3.54) | 33.27 | (1.06) | (3.53) | (3.53) | - | - | - | - |
| | D3 Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | 36.60 | (4.62) | (12.66) | (12.66) | 36.60 | (5.73) | (17.38) | (17.38) | - | - | - | - |
| | D7 Infrastructure - PSU - Debentures/ Bonds | IPTD | 12,833.16 | 280.97 | 2.19 | 2.19 | 12,833.16 | 833.00 | 6.54 | 6.54 | 12,426.97 | 907.49 | 8.49 | 8.49 |
| | D9 Infrastructure - Other Corporate Securities- Debentures/ Bonds | ICTD | 5,803.31 | 83.86 | 2.31 | 2.31 | 5,803.31 | 213.68 | 6.87 | 6.87 | 2,745.86 | 196.95 | 7.25 | 7.25 |
| 5 | E Approved Investment Subject To Exposure Norms | | | | | | | | | | | | | |
| | E1 PSU - (Approved Investment)-Equity Shares quoted | EAEQ | 232.69 | (34.10) | (14.69) | (14.69) | 232.69 | (38.65) | (18.39) | (18.39) | - | - | - | - |
| | E2 Corporate Securities (Approved Investment) -Equity Shares (ordinary)-Quoted | EACE | 1,154.51 | (66.90) | (5.81) | (5.81) | 1,154.51 | (49.57) | (4.78) | (4.78) | - | - | - | - |
| | E4 Equity Shares (incl. Equity related Instruments) - Promoter Group | EEPG | 2.56 | (0.42) | (16.38) | (16.38) | 2.56 | (0.66) | (28.45) | (28.45) | - | - | - | - |
| | E9 Corporate Securities (Approved Investment) -Debentures | ECOS | 8,842.11 | 203.88 | 2.31 | 2.31 | 8,842.11 | 600.73 | 6.83 | 6.83 | 8,254.17 | 541.10 | 8.31 | 8.31 |
| | E24 Commercial Papers issued by all India Financial Institutions rated very strong or more | ECCP | - | 6.84 | 0.34 | 0.34 | - | 6.84 | 0.34 | 0.34 | - | - | - | - |
| | E23 Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 539.21 | 12.54 | 2.33 | 2.33 | 539.21 | 37.48 | 6.95 | 6.95 | 539.13 | 49.71 | 9.22 | 9.22 |
| | E28 Mutual Funds - Gilt/ G Sec/ Liquid Schemes | EGMF | 3,645.44 | 71.58 | 2.27 | 2.27 | 3,645.44 | 177.59 | 6.66 | 6.66 | 2,210.01 | 114.82 | 6.73 | 6.73 |
| 6 | F Other than Approved Securities | | | | | | | | | | | | | |
| | F3 Other than Approved Investments - Equity Shares (incl PSUs and Unlisted) | | - | - | - | - | - | - | - | - | - | - | - | - |
| | TOTAL | | 75,234.12 | 1,383.21 | 1.93 | 1.93 | 75,234.12 | 3,936.49 | 5.88 | 5.88 | 54,883.47 | 3,563.27 | 7.71 | 7.71 |