

ING Vysya Life Insurance Company Limited

(Registration No: 114; Date of registration: 2 August 2001)

Schedules forming part of Financial Statements for the period ended 30 June 2010

FORM : L8-Share Capital Schedule**(₹ '000)**

Particulars	As at 30 June 2010	As at 30 June 2009
Share capital		
<u>Authorised capital</u>		
1,615,000,000 (Previous Year: 1,615,000,000) Equity shares of Rs 10 each	16,150,000	16,150,000
<u>Issued capital</u>		
1,227,483,000 (Previous Year: 1,019,150,000) Equity shares of Rs 10 each	12,274,830	10,191,500
<u>Subscribed capital</u>		
1,227,483,000 (Previous Year: 1,019,150,000) Equity shares of Rs 10 each	12,274,830	10,191,500
<u>Called-up capital</u>		
1,227,483,000 (Previous Year: 1,019,150,000) Equity shares of Rs 10 each	12,274,830	10,191,500
Less : Calls unpaid	-	-
Add : Shares forfeited (amount originally paid up)	-	-
Less: Par value of equity shares bought back	-	-
Less : Preliminary expenses	-	-
Less: Expenses on underwriting or subscription of shares	-	-
Total	12,274,830	10,191,500

FORM : L9-Pattern of Shareholding Schedule**Pattern of Shareholding****(As Certified by the Management)**

Shareholders	Current year		Previous year	
	No. of shares	% of holding	No. of shares	% of holding
Promoters				
- Indian	613,741,500	50%	627,062,181	62
- Foreign *	319,145,580	26%	264,979,000	26
Others				
- Indian	294,595,920	24%	127,108,819	12
Total	1,227,483,000	100%	1,019,150,000	100

Note:

The Company is not a subsidiary of any company, hence disclosure requirements related to capital held by holding company under Schedule 5 of Part V of Schedule A of IRDA (Preparation of Financial Statements and Auditors Report of Insurance Companies) Regulations, 2002 is not applicable.

* The shares held by ING Insurance International B.V. ("III") include two shares jointly held by III and two nominee shareholders of III to comply with the requirement of a public company to have a minimum of seven shareholders.