

**ING Vysya Life Insurance Company Private Limited**

(Registration No: 114; Date of registration: 2 August 2001)

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

**STATEMENT OF INVESTMENT ASSETS**

**PART - A**

(Business within India)

PERIODICITY OF SUBMISSION : QUARTERLY

Rs In Lakhs

Total Application as per balance sheet (A)		580,712	Reconciliation of Investment Assets	
<b>Add(B)</b>			Total Investment Assets (As per the balance Sheet)	
Provisions	Sch 14	96		478,010
Current Liabilities	Sch 13	27,978		
		<b>28,074</b>		
<b>Less(C)</b>			<b>Balance Sheet Value of:</b>	
Debit balance in P and L A/C		104,892	A. Life Fund	111,733.51
Loans	Sch 9	823	B. Pension , General Annuity Fund	34,962.07
Advances and other Assets	Sch 12	13,463	C. Unit Linked Funds	320,404.70
Cash and bank balance	Sch 11	9,868		467,100.27
Fixed Assets	Sch 10	1,732	Add Balance SH	3,585.36
Misc Exp Not written off	Sch 15	-		
Fund available for Investments		<b>130,776</b>	Add Net Current assets of Linked(Form 3A Part B)	470,685.63
		<b>478,010</b>		

NON- Linked Business

Rs. In Lakhs

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NONPAR					
		(a)	(b)	(c)	(d)	(e)	(b+c+d+e)				
1 Govt Securities	Not Less than 25%	-	4,299.64	519.83	34,755.03	1,624.44	41,198.94	36.90%	0.00	41,198.94	40,081.92
2 Govt Securities or Other approved Securities (incl 1 above)	Not less than 50%	-	5,483.40	1,033.17	47,364.70	2,226.87	56,108.13	50.26%	0.00	56,108.13	55,115.32
3 INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-	-	0%	0.00	-	-
a Housing and Infrastructure	Not less than 15%	-	4,668.96	-	20,115.67	1,513.40	26,298.03	23.56%	0.00	26,298.03	26,475.15
b i) Approved Investments	Not exceeding 35%	-	2,689.45	-	13,476.05	1,333.17	17,498.67	15.67%	0.00	17,498.67	18,018.55
ii) Other Investments not to exceed 15%		3,585.36	1,912.23	375.55	8,348.06	1,095.22	11,731.06	10.51%	97.61	11,828.67	11,828.67
<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>3,585.36</b>	<b>14,754.04</b>	<b>1,408.71</b>	<b>89,304.48</b>	<b>6,168.66</b>	<b>111,635.89</b>	<b>100%</b>	<b>97.61</b>	<b>111,733.51</b>	<b>111,437.68</b>

B.PENSION GENERAL ANNUITY FUND	PERCENTAGE AS PER REG.	PH		Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1 Govt Securities	Not less than 20%	-	11,722.83	11,722.83	33.53%	0.00	11,722.83	11,417.00
2 Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%	-	16,937.22	16,937.22	48.45%	0.00	16,937.22	16,652.44
3 Balance in Approved Investment	Not exceeding 60%	-	18,023.78	18,023.78	51.55%	1.07	18,024.85	18,126.09
<b>TOTAL PENSION GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>-</b>	<b>34,961.00</b>	<b>34,961.00</b>	<b>100.00%</b>	<b>1.07</b>	<b>34,962.07</b>	<b>34,778.53</b>

C. Linked Business	PERCENTAGE AS PER REG.	PH		Total Fund	ACTUAL %
		PAR	NON PAR		
1 Approved investments	Not less than 75%	-	267,160.82	267,160.82	83%
2 Other investment	Not more than 25%	-	53,243.88	53,243.88	17%
<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>320,404.70</b>	<b>320,404.70</b>	<b>100.00%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

SIGNATURE \_\_\_\_\_

Note : (+) FRMS refers "Funds representing Solvency Margin"

Pattern of Investment will apply only to Shareholders(SH) Funds representing FRSM("F")

Funds beyond Solvency Margin Shall have Separate Custody Account

Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938.

