

**FORM L-8-SHARE CAPITAL SCHEDULE**

**ING Vysya Life Insurance Company Limited**

(Registration No: 114; Date of registration: 2 August 2001)

Schedules forming part of Financial Statements for the period ended 31 March 2009

*(Amount in Rs '000)*

Particulars	Current Year	Previous Year
<b>Schedule - 5</b>		
<b>Share capital</b>		
<u>Authorised capital</u>		
1,615,000,000 (Previous Year: 1,200,000,000) Equity shares of Rs 10 each	16,150,000	12,000,000
<u>Issued capital</u>		
1,019,150,000 (Previous Year: 790,000,000) Equity shares of Rs 10 each	10,191,500	7,900,000
<u>Subscribed capital</u>		
1,019,150,000 (Previous Year: 790,000,000) Equity shares of Rs 10 each	10,191,500	7,900,000
<u>Called-up capital</u>		
1,019,150,000 (Previous Year: 790,000,000) Equity shares of Rs 10 each	10,191,500	7,900,000
<b>Total</b>	<b>10,191,500</b>	<b>7,900,000</b>

**FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE**

**Schedule 5A**

**Pattern of Shareholding**

**(As Certified by the Management)**

Shareholders	Current year		Previous year	
	No. of shares	% of holding	No. of shares	% of holding
Promoters				
- Indian	627,062,181	62	512,487,181	65
- Foreign *	264,979,000	26	205,400,000	26
Others				
- Indian	127,108,819	12	72,112,819	9
<b>Total</b>	<b>1,019,150,000</b>	<b>100</b>	<b>790,000,000</b>	<b>100</b>

**Note:**

The Company is not a subsidiary of any company, hence disclosure requirements related to capital held by holding company under Schedule 5 of Part V of Schedule A of IRDA (Preparation of Financial Statements and Auditors Report of Insurance Companies) Regulations, 2002 is not applicable.

\* The shares held by ING Insurance International B.V. ("III") include two shares jointly held by III and two nominee shareholders of III to comply with the requirement of a public company to have a minimum of seven shareholders.