

ING Vysya Life Insurance Company Private Limited

(Registration No: 114; Date of registration: 2 August 2001)

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

STATEMENT OF INVESTMENT ASSETS

(Business within India)

PART - A

PERIODICITY OF SUBMISSION : QUARTERLY

Rs In Lakhs

Total Application as per balance sheet (A)		369,691,546	0	Reconciliation of Investment Assets	
Add(B)				Total Investment Assets (As per the balance Sheet)	
Provisions	Sch 14	105,980			276,121,680
Current Liabilities	Sch 13	31,302,561			
		31,408,541		Balance Sheet Value of:	
Less(C)				A. Life Fund	81,039.01
Debit balance in P and L A/C		91,215,276		B. Pension , General Annuity Fund	16,946.05
Loans	Sch 9	464,104		C. Unit Linked Funds	157,536.55
Advances and other Assets	Sch 12	18,904,898			255,521.61
Cash and bank balance	Sch 11	11,759,643		Add Balance SH	9,045.08
Fixed Assets	Sch 10	2,634,485		Add unapproved equity in Pension	77.31
Misc Exp Not written off	Sch 15	-		Add Net Current assets of Linked	11477.65
Fund available for Investments		124,978,406	276,121,680		276,121.65

NON- Linked Business

Rs. In Lakhs

A. LIFE FUND		SH		PH			Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value
PERCENTAGE AS PER REG.		Balance	FRSM+	UL -Non Unit Res	PAR	NONPAR					
		(a)	(b)	(c)	(d)	(e)	(b+c+d+e)				
1	Govt Securities	Not Less than 25%	4,620.91	1,174.13	24,879.74	1,619.00	32,293.78	39.69%		32,293.78	32,201.70
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 50%	5,802.71	1,174.13	35,984.19	2,219.36	45,180.40	55.53%		45,180.40	45,663.41
INVESTMENTS SUBJECT TO EXPOSURE NORMS											
a	Housing and Infrastructure	Not less than 15%	6,180.42	-	10,096.33	919.97	17,196.71	21.14%		17,196.71	17,323.48
b	i) Approved Investments	Not exceeding 35%	5,064.41	2,198.45	39.41	10,071.78	12,872.18	15.82%	(285.93)	12,586.25	12,778.89
	ii) Other Investments not to exceed 15%		3,980.67	158.00	146.68	5,527.31	6,107.56	7.51%	(31.92)	6,075.64	6,075.64
TOTAL LIFE FUND		100%	9,045.08	14,339.58	1,360.22	61,679.61	3,977.44	100%	(317.85)	81,039.01	81,841.42

B.PENSION GENERAL ANNUITY FUND		PH		Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value
PERCENTAGE AS PER REG.		PAR	NON PAR					
1	Govt Securities	Not less than 20%	6,069.43	6,069.43	35.54%	0.00	6,069.43	6,020.65
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%	8,789.08	8,789.08	51.47%	0.00	8,789.08	8,888.94
3	Balance in Approved Investment	Not exceeding 60%	8,286.94	8,286.94	48.53%	(129.98)	8,156.97	8,178.51
TOTAL PENSION GENERAL ANNUITY FUND		100%	17,076.03	17,076.03	100.00%	(129.98)	16,946.05	17,067.45

C. Linked Business		PH		Total Fund	ACTUAL %
PERCENTAGE AS PER REG.		PAR	NON PAR		
1	Approved investments	Not less than 75%	133,688.74	133,688.74	85%
2	Other investment	Not more than 25%	23,847.81	23,847.81	15%
TOTAL LINKED INSURANCE FUND		100%	157,536.55	157,536.55	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

SIGNATURE _____

Note : (+) FRMS refers "Funds representing Solvency Margin"
 Pattern of Investment will apply only to Shareholders(SH) Funds representing FRSM("F")
 Funds beyond Solvency Margin Shall have Separate Custody Account
 Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938.

