

FORM L-8-SHARE CAPITAL SCHEDULE

ING Vysya Life Insurance Company Limited

(Registration No: 114; Date of registration: 2 August 2001)

Schedules forming part of Financial Statements for the year ended 31 March 2008

(Amount in Rs '000)

Particulars	Current Year	Previous Year
Schedule - 5		
Share capital		
<u>Authorised capital</u>		
1,200,000,000 (Previous Year: 1,200,000,000) Equity shares of Rs 10 each	12,000,000	12,000,000
<u>Issued capital</u>		
790,000,000 (Previous Year: 690,000,000) Equity shares of Rs 10 each	7,900,000	6,900,000
<u>Subscribed capital</u>		
790,000,000 (Previous Year: 690,000,000) Equity shares of Rs 10 each	7,900,000	6,900,000
<u>Called-up capital</u>		
790,000,000 (Previous Year: 690,000,000) Equity shares of Rs 10 each	7,900,000	6,900,000
Total	7,900,000	6,900,000

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE

Schedule 5A

Pattern of Shareholding

(As Certified by the Management)

Shareholders	Current year		Previous year	
	No. of shares	% of holding	No. of shares	% of holding
Promoters				
- Indian	512,487,181	65	447,615,386	65
- Foreign	205,400,000	26	179,400,000	26
Others				
- Indian	72,112,819	9	62,984,614	9
Total	790,000,000	100	690,000,000	100

Note:

The Company is not a subsidiary of any company, hence disclosure requirements related to capital held by holding company under Schedule 5 of Part V of Schedule A of IRDA (Preparation of Financial Statements and Auditors Report of Insurance Companies) Regulations, 2002 is not applicable.