

**ING Vysya Life Insurance Company Private Limited**

(Registration No: 114; Date of registration: 2 August 2001)

FORM - 3A

**STATEMENT OF INVESTMENT ASSETS**

(Business within India)

Rs. in Lakhs

INVESTMENT ASSETS		PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH+PH)	ACTUAL %	MKT/REALISABLE VALUE <sup>2</sup>
				PAR	NON PAR			
<b>A. LIFE FUND</b>								
1	Govt Securities	25%	7,750.69	16,224.83	1,492.53	25,468.05	35.79%	24,835.29
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 50%	8,930.54	27,272.05	1,743.66	37,946.26	53.33%	37,232.33
3	<b>APPROVED INVESTMENTS</b>							
a	Infrastructure and Social Sector							
i)	Infra Structure	Not less than 15%	6,720.73	7,829.29	846.57	15,396.59	21.64%	15,174.69
ii)	Social Sector							
b	Others - governed by exposure Norms	Not exceeding 35%	3,577.16	13,872.44	362.41	17,812.02	25.03%	18,401.97
ii)	Out of the above 35% - Amount invested in 'Other than Approved Inv shall not exceed 15%		1,055.42	3,656.69	20.82	4,732.92	6.65%	4,755.47
<b>TOTAL LIFE FUND</b>		<b>100%</b>	<b>19,228.43</b>	<b>48,973.79</b>	<b>2,952.65</b>	<b>71,154.87</b>	<b>100.00%</b>	<b>70,808.99</b>

B.PENSION GENERAL ANNUITY FUND		PERCENTAGE AS PER REG.	PH		TOTAL (SH+PH)	ACTUAL %	MKT/REALISABLE VALUE <sup>2</sup>
			PAR	NON PAR			
1	Govt Securities	Not less than 20%	-	4,825.93	4,825.93	33.04%	4,599.22
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%	-	7,366.57	7,366.57	50.43%	7,124.65
3	Balance Inv to be in Approved Investment	Not exceeding 60%	-	7,239.83	7,239.83	49.57%	7,467.11
<b>TOTAL PENSION GENERAL ANNUITY FUND</b>		<b>100%</b>	<b>-</b>	<b>14,606.40</b>	<b>14,606.40</b>	<b>100.00%</b>	<b>14,591.77</b>

C.GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY		PERCENTAGE AS PER REG.	PH		TOTAL (SH+PH)	ACTUAL %	MKT/REALISABLE VALUE <sup>2</sup>
			PAR	NON PAR			
1	Govt Securities	Not less than 20%	-	-	-	0.00%	-
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%	-	-	-	0.00%	-
3	Balance Inv to be in Approved Investment	Not exceeding 60%	-	-	-	0.00%	-
<b>TOTAL GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY</b>		<b>100%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>	<b>-</b>

D.UNIT LINKED INSURANCE FUND		PERCENTAGE AS PER REG.	PH		TOTAL (PH) <sup>1</sup>	ACTUAL %	MKT/REALISABLE VALUE <sup>2</sup>
			PAR	NON PAR			
1	Approved investments	Not less than 75%	-	111,560.80	111,560.80	85.51%	110,402.18
2	Other than Approved investment	Not more than 25%	-	18,906.71	18,906.71	14.49%	18,425.61
<b>TOTAL LINKED INSURANCE FUND</b>		<b>100%</b>	<b>-</b>	<b>130,467.51</b>	<b>130,467.51</b>	<b>100.00%</b>	<b>128,827.79</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

SIGNATURE \_\_\_\_\_

Note : FORM - 3A (PART - A) shall be linked to the Balance Sheet on the Balance Sheet date and all detailed working shall be appropriately attached.

1 Book Value - taken to be Cost subject to amortisation in case of Life Fund (except Equity and Mutual Funds which are taken to be at purchase price) and Purchase price in case of Linked Funds.

2 Market value-Bonds (As per CRISIL); Equity(lower of NSE/BSE); Mutual Funds(NAV)

