

ING Vysya Life Insurance Company Private Limited

(Registration No: 114; Date of registration: 2 August 2001)

FORM - 3A

STATEMENT OF INVESTMENT ASSETS

(Business within India)

Rs. In Lakhs

INVESTMENT ASSETS		PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH+PH)	ACTUAL %	MKT/REALISABLE VALUE ²	
				PAR	NON PAR				
A. LIFE FUND									
1	Govt Securities	25%	12,600.64	14,992.96	1,145.29	28,738.89	48.28%	27,890.36	
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 50%	12,600.64	16,558.44	1,157.07	30,316.14	50.93%	29,450.70	
3	APPROVED INVESTMENTS								
	a Infrastructure and Social Sector								
	i) Infra Structure	Not less than 15%	3,558.77	5,536.92	849.46	9,945.15	16.71%	9,433.45	
	ii) Social Sector								
	b i) Others - governed by exposure Norms	Not exceeding 35%	8,623.86	10,215.47	419.23	19,258.56	32.36%	19,609.94	
	ii) Out of the above 35% - Amount invested in "Other than		3,022.00	2,246.59	60.00	5,328.59	8.95%	5,442.38	
TOTAL LIFE FUND			100%	24,783.27	32,310.83	2,425.76	59,519.85	100.00%	58,494.09
B. PENSION GENERAL ANNUITY FUND									
		PERCENTAGE AS PER REG.	PH		TOTAL (SH+PH)	ACTUAL %	MKT/REALISABLE VALUE ²		
			PAR	NON PAR					
1	Govt Securities	Not less than 20%		4,317.67	4,317.67	41.51%	4,020.18		
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%		4,724.41	4,724.41	45.42%	4,427.04		
3	Balance Inv to be in Approved Investment	Not exceeding 60%		5,676.23	5,676.23	54.58%	5,867.48		
TOTAL PENSION GENERAL ANNUITY FUND			100%	10,400.64	10,400.64	100.00%	10,294.52		
C. GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY									
		PERCENTAGE AS PER REG.	PH		TOTAL (SH+PH)	ACTUAL %	MKT/REALISABLE VALUE		
			PAR	NON PAR					
1	Govt Securities	Not less than 20%		-	-	0.00%	-		
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%		-	-	0.00%	-		
3	Balance Inv to be in Approved Investment	Not exceeding 60%		-	-	0.00%	-		
TOTAL GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY			100%	-	-	0.00%	-		
D. UNIT LINKED INSURANCE FUND									
		PERCENTAGE AS PER REG.	PH		TOTAL (PH) ¹	ACTUAL %	MKT/REALISABLE VALUE ²		
			PAR	NON PAR					
1	Approved investments	Not less than 75%		45,993.22	45,993.22	82.60%	47,110.15		
2	Other than Approved investment	Not more than 25%		9,688.94	9,688.94	17.40%	10,352.92		
TOTAL LINKED INSURANCE FUND			100%	55,682.16	55,682.16	100.00%	57,463.07		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :6th July, 2007

SIGNATURE _____

KSHITIJ JAIN

Principal Officer

Note : FORM - 3A (PART - A) shall be linked to the Balance Sheet on the Balance Sheet date and all detailed working shall be appropriately attached.

1 Book Value - taken to be Cost subject to amortisation in case of Life Fund & Pension (except Equity and Mutual Funds which are taken to be at purchase price) and Purchase price in case of Linked Funds.

2 Market value-Bonds (As per CRISIL); Equity(lower of NSE/BSE); Mutual Funds (NAV)

