

ING Vysya Life Insurance Company Limited

(Registration No: 114; Date of registration: 2 August 2001)

Schedules forming part of Financial Statements for the half year ended 30 Sep 2013

FORM : L8-Share Capital Schedule

(₹ '000)

| Particulars | As at 30 Sep 2013 | As at 30 Sep 2012 |
|--|-------------------|-------------------|
| Share capital | | |
| Authorised capital | | |
| 1,615,000,000 (Previous Year: 1,615,000,000) Equity shares of ₹ 10 each | 16,150,000 | 16,150,000 |
| Issued capital | | |
| 1,600,000,000 (Previous Year: 1,464,883,000) Equity shares of Rs 10 each | 16,000,000 | 14,648,830 |
| Subscribed capital | | |
| 1,600,000,000 (Previous Year: 1,464,883,000) Equity shares of Rs 10 each | 16,000,000 | 14,648,830 |
| Called-up capital | | |
| 1,600,000,000 (Previous Year: 1,464,883,000) Equity shares of Rs 10 each | 16,000,000 | 14,648,830 |
| Less : Calls unpaid | - | - |
| Add : Shares forfeited (amount originally paid up) | - | - |
| Less: Par value of equity shares bought back | - | - |
| Less : Preliminary expenses | - | - |
| Less: Expenses on underwriting or subscription of shares | - | - |
| Total | 16,000,000 | 14,648,830 |

FORM : L9-Pattern of Shareholding Schedule

Pattern of Shareholding

(As Certified by the Management)

| Shareholders | Current year | | Previous year | |
|--------------|----------------------|--------------|----------------------|--------------|
| | No. of shares | % of holding | No. of shares | % of holding |
| Promoters | | | | |
| - Indian | 1,600,000,000 | 100 * | 732,441,500 | 50 |
| - Foreign | - | - | 380,869,580 | 26 |
| Others | | | | |
| - Indian | - | - | 351,571,920 | 24 |
| Total | 1,600,000,000 | 100 | 1,464,883,000 | 100 |

Note:

During the Financial Year 2012-13, Exide Industries Limited (EIL) acquired 732,441,500 shares of ₹ 10 each in the Company on March 22, 2013 from ING Insurance International B.V., and other Strategic Investors. Post the said acquisition the Company is a 100% subsidiary of Exide Industries Limited (EIL).

During the Financial Year 2013-14, the Company has made right issue of 35,117,000 and 100,000,000 equity shares of ₹ 10 each on 29 May 2013 and 4 July 2013 respectively.

* The shares held by Exide Industries Limited (EIL) include 60 shares jointly held with six individual nominee shareholders of EIL.