

Disclosure of share holding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **HDFC LIFE INSURANCE COMPANY LIMITED**

2. Scrip Code/Name of Scrip/Class of Security : **540777, HDFCLIFE, EQUITY SHARES**

3. Share Holding Pattern Filed under : **Reg.31(1)(b)**

a. if under 31(1)(b) then indicate the report for quarter ending : **December 31, 2022**

b. if under 31(1)(c) then indicate date of allotment/extinguishment : **N.A.**

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :

| | Particulars | YES | NO |
|---|--|------------|-----------|
| a | Whether the Listed Entity has issued any partly paid up shares | - | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | - | NO |
| d | Whether the Listed Entity has any shares in locked-in? | Yes | - |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | - | NO |
| f | Whether company has equity shares with differential voting rights? | - | NO |
| g | Whether the listed entity has any significant beneficial owner? | - | NO |

Table I - Summary Statement holding of specified securities

| Category of Shareholder | No. of Shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares Underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no of shares (calculated as per SCRR, 1957) as a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | | |
|-------------------------|--------------------------------|---|--|--|--------------------------|---|--|-------------------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-------------|-------------------|
| | | | | | | | No. of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total shares held | No. | As a % of total shares held | | | |
| | | | | | | | Class X | Class Y | Total | | | | | | | | | |
| (A) | Promoter & Promoter Group | 2 | 1081454254 | 0 | 0 | 1081454254 | 50.32 | 1081454254 | 0 | 1081454254 | 50.32 | 0 | 50.32 | 1045760149 | 96.70 | 0 | 0.00 | 1081454254 |
| (B) | Public | 992972 | 1067180917 | 0 | 0 | 1067180917 | 49.66 | 1067180917 | 0 | 1067180917 | 49.66 | 0 | 49.66 | 87022222 | 8.15 | NA | NA | 1067179991 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 1 | 539834 | 0 | 0 | 539834 | 0.03 | 539834 | 0 | 539834 | 0.03 | 0 | 0.03 | 0 | 0.00 | NA | NA | 539834 |
| | Total: | 992975 | 2149175005 | 0 | 0 | 2149175005 | 100.00 | 2149175005 | 0 | 2149175005 | 100.00 | 0 | 100.00 | 1132782371 | 52.71 | 0 | 0.00 | 2149174079 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholder | Entity type i.e. promoter or promoter group entity (except promoter) | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|-----|--|--|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------|---|--|----------------------------|-------------------|--|----------|---|-----------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares held | No. | | As a % of total Shares held |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | | 1 | 1045760149 | 0 | 0 | 1045760149 | 48.66 | 1045760149 | 0 | 1045760149 | 48.66 | 0 | 48.66 | 1045760149 | 100.00 | 0 | 0.00 | 1045760149 |
| | Housing Development Finance Corporation Limited | Promoter | 1 | 1045760149 | 0 | 0 | 1045760149 | 48.66 | 1045760149 | 0 | 1045760149 | 48.66 | 0 | 48.66 | 1045760149 | 100.00 | 0 | 0.00 | 1045760149 |
| | Sub-Total (A)(1) | | 1 | 1045760149 | 0 | 0 | 1045760149 | 48.66 | 1045760149 | 0 | 1045760149 | 48.66 | 0 | 48.66 | 1045760149 | 100.00 | 0 | 0.00 | 1045760149 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | | 1 | 35694105 | 0 | 0 | 35694105 | 1.66 | 35694105 | 0 | 35694105 | 1.66 | 0 | 1.66 | 0 | 0.00 | 0 | 0.00 | 35694105 |
| | abrdn (Mauritius Holdings) 2006 Limited (Formerly Standard Life (Mauritius Holdings) 2006 Limited) | Promoter | 1 | 35694105 | 0 | 0 | 35694105 | 1.66 | 35694105 | 0 | 35694105 | 1.66 | 0 | 1.66 | 0 | 0.00 | 0 | 0.00 | 35694105 |
| | Sub-Total (A)(2) | | 1 | 35694105 | 0 | 0 | 35694105 | 1.66 | 35694105 | 0 | 35694105 | 1.66 | 0 | 1.66 | 0 | 0.00 | 0 | 0.00 | 35694105 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 2 | 1081454254 | 0 | 0 | 1081454254 | 50.32 | 1081454254 | 0 | 1081454254 | 50.32 | 0 | 50.32 | 1045760149 | 96.70 | 0 | 0.00 | 1081454254 |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| | Category & Name of the Shareholder | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying depository receipts | Total nos. of shares held | Shareholding % of calculated as per SCRR, 1957 shares As a % of (A+B+C2) | Number of voting rights held in each class of securities | | | No. of shares Underlying Outstanding converttible securities (Including Warrants) | Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|-----|---|----------------------|---|-----------------------------------|--|---------------------------|--|--|----------|---------------|---|---|-------------------------------------|----------|--|-----------|---|-----------------------------|
| | | | | | | | | No of voting rights | | | | | Total as a % of total voting rights | No. | As a % of total shares held | No. | | As a % of total shares held |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | | |
| (2) | Employee Benefit Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021) Regulations 2021) | 1 | 539834 | 0 | 0 | 539834 | 0.03 | 539834 | 0 | 539834 | 0.03 | 0 | 0.03 | 0 | 0.00 | NA | NA | 539834 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | 1 | 539834 | 0 | 0 | 539834 | 0.03 | 539834 | 0 | 539834 | 0.03 | 0 | 0.03 | 0 | 0.00 | NA | NA | 539834 |

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of SBO | | | Details of the registered owner | | | Details of holding/ exercise of right of | | Date of creation / acquisition of significant beneficial interest# (IV) |
|--------------------------------------|----------------|--|-------------|---------------------------------|--|-------------|--|---|--|
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of : | | |
| | | | | | | | Shares | % | |
| | | | | | | | Voting rights | % | |
| | | | | | | | Rights on distributable dividend or any other distribution | % | |
| | | | | | | | Exercise of control | | |
| Exercise of significant influence | | | | | | | | | |
| - | - | - | - | - | - | - | - | - | - |

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date | 49.00 | 32.01 |
| As on the end of previous 1st quarter | 49.00 | 30.66 |
| As on the end of previous 2nd quarter | 49.00 | 31.57 |
| As on the end of previous 3rd quarter | 49.00 | 30.32 |
| As on the end of previous 4th quarter | 49.00 | 34.55 |

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.