<u>Disclosure of share holding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

- 1. Name of Listed Entity: HDFC LIFE INSURANCE COMPANY LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: **540777, HDFCLIFE, EQUITY SHARES**
- 3. Share Holding Pattern Filed under: Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ending: December 31, 2023
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment : N.A.
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES	NO
а	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	Yes	-
е	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO
f	Whether company has equity shares with differential voting rights?	-	NO
g	Whether the listed entity has any significant beneficial owner?	-	NO

Table I - Summary Statement holding of specified securities

		No. of	No. of fully paid up	No. of	No. of shares Underlying	Total no. of	Shareholding as a % of total no of shares	Number of \	oting Righ	ts held in each class (of securities	No of Shares Underlying Outstanding	Shareholding as a % assuming full conversion of	Number of Lock	xed in Shares	Shar	umber of res pledged otherwise cumbered	Number of equity shares held in
	Category of Shareholder No. of Shareholders No. of fully paid up equity shares held up equity shares held Shareholders No. of fully paid up equity up equity shares held Shareholders Shareholders No. of fully paid up equity up equity shares held Shareholders Shareholders		(calculated as per SCRR, 1957) as a % of (A+B+C2)	N	o. of Voting	z Rights	Total as a % of (A+B+C)	converttible securities (Including Warrants)	convertible Securities (as a percentage of diluted share capital)	No.	As a % of total shares held	As a % o No. total sha held		dematerialized				
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	1	1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272
(B)	Public	844726	1066777510	0	0	1066777510	49.60	1066777510	0	1066777510	49.60	0	49.60	0	0.00	NA	NA	1066777325
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	1	539834	0	0	539834	0.03	539834	0	539834	0.03	0	0.03	0	0.00	NA	NA	539834
	Total:	844728	2150659616	0	0	2150659616	100.00	2150659616	0	2150659616	100.00	0	100.00	1083342272	50.37	0	0.00	2150659431

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	entity (except	promoter or promoter group entity (except	promoter or promoter group entity (except	promoter or promoter grou	promoter or promoter grou entity (except	No of Shareholders	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of	Number of \	oting Rights h	neld in each class of s	ecurities	No of Shares Underlying Outstanding converttible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locks	ed in Shares	pledge	ber of Shares d or otherwise cumbered	Number of equity shares held in dematerialized form
		,						(A+B+C2	No	of Voting Rig	ghts	Total as a % of (A+B+C)	Warrants)	(VII)+(X) As a % of (A+B+C2)	No.	As a % of total Shares held	No.	As a % of total Shares held					
									Class X	Class Y	Total												
(1)	Indian																						
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(c)	Financial Institutions/Banks		1	1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272				
	HDFC Bank Limited	Promoter		1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272				
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
	Sub-Total (A)(1)		1	1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272				
											0			0.00									
(2)	Foreign										0			0									
(a)	Individuals (Non-Resident Individuals / Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(e)	Any Other		0	0		0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
	abrdn (Mauritius Holdings) 2006 Limited (Formerly Standard Life (Mauritius Holdings) 2006 Limited)	Promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272				

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholder	Nos. of Shareholders	No. of fully paid up equity shares held	Partly paid- up equity shares held	Nos. of shares underlying depository receipts	Total nos. of shares held	Shareholding % of calculated as per SCRR, 1957 shares As a % of (A+B+C2)		of voting r	held in each class o	of securities Total as a % of total voting rights	No. of shares Underlying Outstanding converttible securities (Including Warrants)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Lo	Number of Locked in Shares No. As a % of total shares held		ber of shares d or otherwise cumbered As a % of total shares held	Number of equity shares held in dematerialized form		Sub-categorization of shares Shareholding (No. of shares) under	
							Class X	Class Y	Total	rigitis					1			Subcategory (i)	Subcategory (ii)	Subcategory (iii)
(1) Institutions (Domestic)							Cluss X	Ciussi	Total	1								ourestego. y (i)	ouseategory (ii)	ouscutegory (,
(a) Mutual Funds	34	96016526	0	0	96016526	4.46	96016526	0	96016526	4.46	0	4.46	0	0.00	NA	NA	96016526	0	0	0
SBI Mutual Fund		45312916	0	0	45312916	2.11	45312916	0	45312916	2.11	0	2.11	0	0.00	NA	NA	45312916	0	0	0
(b) Alternate Investment Funds	38	4165906	0	0	4165906	0.19	4165906	0	4165906	0.19	0	0.19	0	0.00	NA	NA	4165906	0	0	0
(c) Banks	5	38075	0	0	38075	0.00	38075	0	38075	0.00	0	0.00	0	0.00	NA	NA	38075	0	0	0
(d) Insurance Companies	24	30800777	0	0	30800777	1.43	30800777	0	30800777	1.43	0	1.43	0	0.00	NA	NA	30800777	0	0	0
(e) Provident Funds/ Pension Funds	1	10402521	0	0	10402521	0.48	10402521	0	10402521	0.48	0	0.48	0	0.00	NA	NA	10402521	0	0	0
(f) NBFCs registered with RBI	6	27485	0	0	27485	0.00	27485	0	27485	0.00	0	0.00	0	0.00	NA	NA	27485	0	0	0
(g) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
Sub-Total B(1)	108	141451290	0	0	141451290	6.58	141451290	0	141451290	6.58	0	6.58	0	0	NA	NA	141451290	0	0	0
(9)		+	-	-	-	1					-			1	\vdash					
(2) Institutions (Foreign)	242	645507054			645507054	20.00			645507054	20.02		20.02		0.00			645507054			
(a) Foreign Portfolio Investors Category I	840	645537251	0	0	645537251	30.02	645537251	0	645537251 59414494	30.02	0	30.02	0	0.00	NA	NA	645537251 59414494	0	0	0
GOVERNMENT OF SINGAPORE		59414494 40382630	0	0	59414494 40382630	2.76 1.88	59414494 40382630	0	40382630	2.76 1.88	0	2.76 1.88	0	0.00	NA NA	NA NA	40382630	0	0	0
CAPITAL WORLD GROWTH AND INCOME FUND CAMAS INVESTMENTS PTE. LTD.			0		36559723	1.88	36559723	0	36559723	1.88	0	1.70		0.00	NA NA	NA NA	36559723	0	0	0
(b) Foreign Portfolio Investors Category II	45	36559723 26944132	0	0	26944132	1.70	26944132	0	26944132	1.70	0	1.70	0	0.00	NA NA	NA NA	26944132	0	0	0
(c) Any Other	45 1	145057	0	0	145057	0.01	145057	0	145057	0.01	0	0.01	0	0.00	NA NA	NA NA	145057	0	0	0
Foreign Institutional Investor	1	145057	0	0	145057	0.01	145057	0	145057	0.01	0	0.01	0	0.00	NA NA	NA NA	145057	0	0	0
Sub-Total B(2)	886	672626440	0	o o	672626440	31.28	672626440	0	672626440	31.28	0	31.28	0	0.00	NA NA	NA NA	672626440	0	0	0
July Total B(2)	000	072020440	- -	Ť	072020770	31.20	072020110	+ •	072020440	31.20		31.20		0.00	146	IIIA	072020440		<u> </u>	•
(3) Central Government/State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
Sub-Total B(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(-)	-																-			
(4) Non-Institutions										1										
Directors and their relatives (excluding independent	8	3119899	0	0	3119899	0.15	3119899	0	3119899	0.15	0	0.15	0	0.00	NA	NA	3119899	0	0	0
directors and nominee directors)	0	2113033	U	U	2112022	0.15	2113033	U	2113033	0.15	U	0.15	U	0.00	INA	INA	2113033	U	U	U
(b) Key Managerial Personnel	1	140000	0	0	140000	0.01	140000	0	140000	0.01	0	0.01	0	0.00	NA	NA	140000	0	0	0
(c) Investor Education and Protection Fund (IEPF)	1	7469	0	0	7469	0.00	7469	0	7469	0.00	0	0.00	0	0.00	NA	NA	7469	0	0	0
(d) Resident Individuals holding nominal share capital up to Rs. 2 lakhs	810599	101800118	0	0	101800118	4.73	101800118	0	101800118	4.73	0	4.73	0	0.00	NA	NA	101799933	0	0	0
(e) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	551	35400813	0	0	35400813	1.65	35400813	0	35400813	1.65	0	1.65	0	0.00	NA	NA	35400813	0	0	0
(f) Non Resident Indians (NRIs)	15365	7124666	0	0	7124666	0.33	7124666	0	7124666	0.33	0	0.33	0	0.00	NA	NA	7124666	0	0	0
(g) Foreign Nationals	1	375	0	0	375	0.00	375	0	375	0.00	0	0.00	0	0.00	NA	NA	375	0	0	0
(h) Bodies Corporate	2697	100659248	0	0	100659248	4.68	100659248	0	100659248	4.68	0	4.68	0	0.00	NA	NA	100659248	0	0	0
Exide Industries Limited		87022222	0	0	87022222	4.05	87022222	0	87022222	4.05	0	4.05	0	0.00	NA	NA	87022222	0	0	0
Any Other (specify)															_					
(a) Trusts	27	107195	0	0	107195	0.00	107195	0	107195	0.00	0	0.00	0	0.00	NA	NA	107195	0	0	0
(b) HUF	14466	3092092	0	0	3092092	0.14	3092092	0	3092092	0.14	0	0.14	0	0.00	NA	NA	3092092	0	0	0
(c) Clearing Members	16	1247905	0	0	1247905	0.06	1247905	0	1247905	0.06	0	0.06	0	0.00	NA	NA	1247905	0	0	0
Sub-Total B(4)	843732	252699780	0	0	252699780	11.75	252699780	0	252699780	11.75	0	11.75	0	0.00	NA	NA	252699595	0	0	0
Total Public Shareholding (B) = B(1)+B(2)+B(3)+B(4)	844726	1066777510	0	0	1066777510	49.60	1066777510	0	1066777510	49.60	0	49.60	0	0.00	NA	NA	1066777325	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc: NIL

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholder		paid up equity	Partly paid- up equity shares held	No. of shares underlying depository	Total nos. of shares held	Shareholding % of calculated as per SCRR, 1957 shares	Number of	voting right:	s held in each	class of securities	No. of shares Underlying Outstanding converttible securities	Total shareholding as a % assuming full conversion of convertible Securities (as		er of Locked in Shares		r of Shares pledged erwise encumbered	
					receipts		(A+B+C2)	No	of voting rig	ghts	Total as a % of total voting rights	(Including Warrants)	a percentage of diluted share capital)	No. As a % of tota shares held		No.	As a % of total shares held	
								Class X	Class Y	Total								
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021) Regulations 2021)	1	539834	0	0	539834	0.03	539834	0	539834	0.03	0	0.03	0	0.00	NA	NA	539834
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	1	539834	0	0	539834	0.03	539834	0	539834	0.03	0	0.03	0	0.00	NA	NA	539834

Table V - Statement showing details of significant beneficial owners (SBOs) 2

		Details of SBO			Details of the registered owner	•	Details of holding/ exerc		
							Whether by virtu	e of :	
							Shares	%	
							Voting rights	%	Date of creation /
Sr.		PAN/ Passport No. in case of a			PAN/ Passport No. in case of a		Rights on distributable		acquisition of significant
No.	l Name	foreign national	Nationality	l Name	foreign national	Nationality	dividend or any other % beneficial		beneficial interest#
		Ioreign national			loreign national		distribution		(IV)
							Exercise of control		
							Exercise of significant		
							influence		
-	-	-	-	-	-	-	-	-	-

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits									
Particular	Approved limits (%)	Limits utilized (%)							
As on shareholding date	49.00	31.43							
As on the end of previous 1st quarter	49.00	30.73							
As on the end of previous 2nd quarter	49.00	31.32							
As on the end of previous 3rd quarter	49.00	31.66							
As on the end of previous 4th quarter	49.00	32.01							

Notes:

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.