

April 10, 2024

Ref. No: HDFC Life/CA-D/2024-25/2

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Dear Sir / Madam,

Sub: Disclosure in terms of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (updated as on July 07, 2023) – Chapter XIV – B Centralised Database for corporate bonds/ debentures

In accordance with the captioned subject, we enclose herewith the disclosure in the prescribed format (Annex XIV-B) for the financial year ended March 31, 2024.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary

Encl.: As above

Annexure - XIV-B

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE795G08019	July 29, 2020	July 31, 2020	₹ 600 crore	First issue	National Stock Exchange of India Limited
2	INE795G08027	June 22, 2022	June 23, 2022	₹ 350 crore	Further issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

- a) Listing Approval for issuance of ₹ 600 crore NCDs:
<https://archives.nseindia.com/content/circulars/CML45205.pdf>
- b) Listing Approval for issuance of ₹ 350 crore NCDs:
<https://archives.nseindia.com/content/circulars/CML52718.pdf>

3. Details of Record Date:

Sr. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/ redemption
1	INE795G08027	June 06, 2023	Interest	June 22, 2023
2	INE795G08019	July 13, 2023		July 28, 2023

4. Details of Credit Rating:

a) Current Credit Rating

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs verified/ not verified)	Date of verification
INE795G08019	ICRA	AAA	Stable	Reaffirm	April 08, 2024	Verified	April 08, 2024
INE795G08027					January 29, 2024		January 29, 2024
INE795G08019	CRISIL	AAA	Stable	Reaffirm	January 29, 2024	Verified	January 29, 2024
INE795G08027					January 29, 2024		January 29, 2024

b) Earlier rating and date of rating (if any):

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs verified/ not verified)	Date of verification
INE795G08019	ICRA	AAA	Stable	Reaffirm	April 21, 2023	Verified	April 21, 2023
INE795G08027				Assigned			
INE795G08019	CRISIL	AAA	Stable	Reaffirm	January 30, 2023	Verified	January 30, 2023
INE795G08027				Reaffirm			

5. Payment Status:

a) Whether Interest payment/~~redemption~~ payment made (yes/ no): **Yes**

HDFC Life Insurance Company Limited

Corporate & Registered Office:

13th Floor, Lodha Excelus, Apollo Mills Compound,
 N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011.

CIN: L65110MH2000PLC128245

+91 22 6751 6666

1860-267-9999 | 022-68446530

Available Mon-Sat from 10am to 7 pm (Local Charges apply)
 DO NOT prefix any country code e.g. +91 or 00.

www.hdfclife.com



b) Details of interest payments:

Sr. No.	Particulars	Details	
1	ISIN	INE795G08027	INE795G08019
2	Issue size	₹ 350 crore	₹ 600 crore
3	Interest amount to be paid on due date	₹ 28.70 crore	₹ 40.02 crore
4	Frequency - quarterly/ monthly/ yearly	Yearly	
5	Change in frequency of payment (if any)	N.A.	
6	Details of such change	N.A.	
7	Interest payment record date	06/06/2023	13/07/2023
8	Due date for interest payment (DD/MM/YYYY)	22/06/2023	29/07/2023
9	Actual date for interest payment (DD/MM/YYYY)	22/06/2023	28/07/2023*
10	Amount of interest paid	₹ 28.70 crore	₹ 40.02 crore
11	Date of last interest payment	This is the first interest payment	29/07/2022
12	Reason for non-payment/ delay in payment	N.A.	

* Since July 29, 2023 was a bank holiday, the payment was made on July 28, 2023.

c) Details of redemption payments: **Not Applicable**

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**