

April 08, 2025

Ref. No.: HDFC Life/CA-D/2025-26/1

**Listing Department**

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No C/1, Block G,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Dear Sirs,

**Sub.: Reporting of data pertaining to Privately Placed Non-Convertible Debentures**

This is with reference to Regulation 9.1 of Chapter VIII - Specifications related to ISIN for Debt Securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024.

Please find below data pertaining to privately placed Non-convertible Debentures issued by the Company and listed on the WDM segment of the National Stock Exchange of India Ltd. for the half-year ended March 31, 2025:

<b>Name of the issuer</b>	HDFC Life Insurance Company Limited			
<b>ISIN Number</b>	INE795G08019	INE795G08027	INE795G08035	INE795G08043
<b>Issuance date</b>	July 29, 2020	June 22, 2022	October 09, 2024	February 14, 2025
<b>Maturity date</b>	July 29, 2030	June 22, 2032	October 09, 2034	February 14, 2035
<b>Coupon rate</b>	Fixed Coupon at 6.67% p.a.	Fixed Coupon at 8.20% p.a.	Fixed Coupon at 8.05% p.a.	Fixed Coupon at 8.10% p.a.
<b>Payment frequency</b>	Annual			
<b>Embedded option, if any</b>	NCDs have a 'Call Option' at the end of 5 years from the date of allotment and every year thereafter till the 9th year.			
<b>Amount issued</b>	₹ 600 Core	₹ 350 Crore	₹ 1000 Crore	₹ 1000 Crore
<b>Amount outstanding</b>	₹ 600 Core	₹ 350 Crore	₹ 1000 Crore	₹ 1000 Crore

This is for your information and appropriate dissemination.

Thanking you,

**For HDFC Life Insurance Company Limited**

**Narendra Gangan**

**General Counsel, Chief Compliance Officer &  
Company Secretary**

**CC:**

National Securities Depository Limited

Central Depository Services (India) Limited