

October 6, 2025

Ref. No.: HDFC Life/CA-D/2025-26/08

**Listing Department National Stock Exchange of India Limited** Exchange Plaza, Plot No C/1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051

**NSE Symbol: HDFCLIFE** 

Dear Sir/ Madam,

## Sub.: Half-yearly reporting - Privately placed Non-convertible Debentures issued by the Company

This is with reference to the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, on the issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Paper.

Please find below the requisite details in connection with privately placed Non-convertible Debentures issued by the Company, which were listed on the WDM segment of National Stock Exchange of India Ltd., for the half-year ended September 30, 2025:

Name of the issuer	HDFC Life Insurance Company Limited		
ISIN Number	INE795G08027	INE795G08035	INE795G08043
Issuance date	June 22, 2022	October 09, 2024	February 14, 2025
Maturity date	June 22, 2032	October 09, 2034	February 14, 2035
Coupon rate	Fixed Coupon at 8.20%	Fixed Coupon at 8.05% per	Fixed Coupon at 8.10%
	per annum	annum	per annum
Payment frequency	Annual	Annual	Annual
Embedded option, if any	NCDs have a 'Call Option' at the end of 5 years from the date of allotment and every year thereafter till the 9th year.	NCDs have a 'Call Option' at the end of 5 years from the date of allotment and every year thereafter till the 9th year.	NCDs have a 'Call Option' at the end of 5 years from the date of allotment and every year thereafter till the 9th year
Amount issued	₹350 Crore	₹ 1,000 Crore	₹ 1,000 Crore
Amount outstanding	₹ 350 Crore	₹ 1,000 Crore	₹ 1,000 Crore

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Nagesh Pai **Company Secretary & Compliance Officer** 

**CC:** National Securities Depository Limited Central Depository Services (India) Limited

