

April 2, 2024

Ref. No.: HDFC Life/CA-D/2024-25/1

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Dear Sir / Madam,

Sub.: Compliance with SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021- Specifications related to International Securities Identification Number ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

With reference to aforesaid SEBI Circular, please find below “Statement containing details of Debt Securities” issued by the Company in the form of Non-convertible Debentures (‘NCDs’) and listed on the WDM segment of the National Stock Exchange of India Ltd. for the half-year ended March 31, 2024:

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
HDFC Life Insurance Company Limited	INE795G08019	July 29, 2020	July 29, 2030	Fixed Coupon at 6.67% per annum	Annual	NCDs have a 'Call Option' at the end of 5 years from the date of allotment and every year thereafter till the 9th year.	₹ 600 Crore	₹ 600 Crore
	INE795G08027	June 22, 2022	June 22, 2032	Fixed Coupon at 8.20% per annum	Annual	NCDs have a 'Call Option' at the end of 5 years from the date of allotment and every year thereafter till the 9th year.	₹ 350 Crore	₹ 350 Crore

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary

CC:

National Securities Depository Limited

Central Depository Services (India) Limited