October 12, 2022

Ref. No.: HDFC Life/CA/2022-23/62

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Dear Sirs,

Sub.: Compliance with SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021- Specifications related to International Securities Identification Number "ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

With reference to aforesaid SEBI Circular, please find below “Statement containing details of Debt Securities” issued by the Company in the form of Non-convertible Debentures (‘NCDs’) and listed on the WDM segment of the National Stock Exchange of India Ltd. for the half-year ended September 30, 2022:

<table>
<thead>
<tr>
<th>Name of the issuer</th>
<th>ISIN number</th>
<th>Issuance date</th>
<th>Maturity date</th>
<th>Coupon rate</th>
<th>Payment frequency</th>
<th>Embedded option, if any</th>
<th>Amount issued</th>
<th>Amount outstanding</th>
</tr>
</thead>
<tbody>
<tr>
<td>HDFC Life Insurance Company Limited</td>
<td>INE795G08019</td>
<td>July 29, 2020</td>
<td>July 29, 2030</td>
<td>Fixed Coupon at 6.67% per annum</td>
<td>Annual</td>
<td>NCDs have a ‘Call Option’ at the end of 5 years from the date of allotment and every year thereafter till the 9th year.</td>
<td>₹ 600 Core</td>
<td>₹ 600 Core</td>
</tr>
<tr>
<td></td>
<td>INE795G08027</td>
<td>June 22, 2022</td>
<td>June 22, 2032</td>
<td>Fixed Coupon at 8.20% per annum</td>
<td>Annual</td>
<td>NCDs have a ‘Call Option’ at the end of 5 years from the date of allotment and every year thereafter till the 9th year.</td>
<td>₹ 350 Crore</td>
<td>₹ 350 Crore</td>
</tr>
</tbody>
</table>

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

NARENDRA GANGAN

Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary

CC:
National Securities Depository Limited Central Depository Services (India) Limited