April 26, 2022

Ref. No.: HDFC Life/CA/2022-23/09

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

NSE Symbol: HDFCLIFE
BSE Security Code: 540777

Dear Sir/ Madam,

Sub:  **Annual Disclosure in terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 – Funds raising by issuance of Debt Securities by Large Entities**

In accordance with the captioned subject, HDFC Life Insurance Company Limited being a Large Corporate as March 31, 2022, as per the criteria mentioned in the said circular, please find enclosed herewith the Annual Disclosure in the prescribed format (Annexure B2).

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

NARENDRA GANGAN

Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary

Encl.: As above
ANNEXURE B2

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : HDFC Life Insurance Company Limited

2. CIN : L65110MH2000PLC128245


4. Details of the current block (all figures in ₹ crore) :

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>2-year block period (Specify financial years)</td>
<td>2021-22</td>
</tr>
<tr>
<td>ii.</td>
<td>Incremental borrowing done in FY (T) (a)</td>
<td>Nil</td>
</tr>
<tr>
<td>iii.</td>
<td>Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)</td>
<td>Nil</td>
</tr>
<tr>
<td>iv.</td>
<td>Actual borrowing done through debt securities in FY (T) (c)</td>
<td>Nil</td>
</tr>
<tr>
<td>v.</td>
<td>Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)</td>
<td>Nil</td>
</tr>
<tr>
<td>vi.</td>
<td>Quantum of (d), which has been met from (c) (e)</td>
<td>Nil</td>
</tr>
<tr>
<td>vii.</td>
<td>Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) (after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)) (f) = (b)-[(c)-(e)] {If the calculated value is zero or negative, write &quot;nil&quot;}</td>
<td>Nil</td>
</tr>
</tbody>
</table>

5. Details of penalty to be paid, if any, in respect to previous block (all figures in ₹ crore) :

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>2-year block period (Specify financial years)</td>
<td>Not Applicable</td>
</tr>
<tr>
<td>ii.</td>
<td>Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}</td>
<td>Nil</td>
</tr>
</tbody>
</table>

For HDFC Life Insurance Company Limited

NARENDRA GANGAN
General Counsel, Chief Compliance Officer & Company Secretary
Contact No. 022 – 6751 6666

Niraj Ashwin Shah
Chief Financial Officer
Contact No. 022 – 6751 6666

Date : April 26, 2022