

HDFC Group Unit Linked Plan - New Account Information Form

Scheme Type:
Trust Name:
Policy Number:



* Fund Choices applicable as given in the policy document

CONTRIBUTIONS FOR NEW ACCOUNT(S) JOINING THE SCHEME

Sr No	Name of Account	Member Reference No.*	Initial Lumpsum Due	Initial Lumpsum Contribution	Other Contribution	Fund choice for all Contributions							
						Liquid Fund	Stable Managed Fund	Sovereign Fund*	Secure Managed Fund	Defensive Managed Fund	Balanced Managed Fund	Equity Fund*	Growth Fund*

(Please specify any other relevant details)
 *Please mention employee code (unique) as member reference no.

Yours sincerely,
 Signed for and on behalf of the Trust

1st Signatory : _____ 2nd Signatory : _____
 Name of Trustee/Authorised Signatory :

Note : Trustees / Authorised Signatories approved by the Board of Trustees / Employer and whose signatures have been submitted in advance to HDFC SL shall only be entitled to execute this request / form. The Policy Holder is requested to keep the signatory list updated with HDFC SL at all times to avoid last minute delays.

Date : _____ Place _____ (Rubber Stamp and Address)

General Rules :

- (1) This investment instruction must be received before the daily cut-off time to obtain the next valuation unit prices. Please contact us for details of our current cut-off times and valuation times. (2) All other terms and conditions as specified in the Policy Documents and Schedule thereto shall apply. (3) Investment professionals regard money market instruments as unsuitable investments for the long term and are generally used for the short term. This is because money market instruments have relatively stable returns and offer high degree of capital safety. However, they tend to offer lower returns over the long term compared to other investments. 4) The plans mentioned in this proposal form have been approved by IRDA (Insurance Regulatory and Development Authority) and have been allotted an Unique Identification Number (UIN). This number is available on IRDA's website for verification.(5) The funds mentioned in this form have been allotted a Segregated Fund Identification Number (SFIN). This number is available on our website(www.hdfclife.com) for verification.