



HDFC LIFE INSURANCE COMPANY LIMITED

CIN: L65110MH2000PLC128245

Registered Office: 13th Floor, Lodha Excelus, Apollo Mills Compound,
N M Joshi Marg, Mahalaxmi, Mumbai - 400 011

Tel: 022 6751 6666, Fax: 022 6751 6861

Email: investor.service@hdfclife.com, Website: www.hdfclife.com

ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON SEPTEMBER 29, 2021 AT 11.00 A.M. (IST)

HDFC Life Insurance Company Limited (“the Company”) had on September 07, 2021, dispatched electronically, to the shareholders of the Company, the Notice of Extra-Ordinary General Meeting (“EGM”) dated September 03, 2021 (“EGM Notice”), scheduled to be held on Wednesday, September 29, 2021, at 11 A.M. (IST) through Video Conferencing (“VC”)/ Other Audio Visual Means (“OAVM”), to transact the following Special Business:

- ***To issue equity shares on preferential basis to Exide Industries Limited and matters related therewith***

The Company is issuing this addendum to the EGM Notice (“Addendum”) in respect of the valuation report dated September 2, 2021 from Ms. Rashmi Shah and Mr. S. Sundararaman, Registered Valuers (“Valuation Report”), which is referenced in the following matters forming part of Explanatory Statement annexed to the EGM Notice:

Point (i) on page 6, point no. 5 (i) on page 7, points no. 15 and 21 on page 10 and wherever the reference is drawn to the Valuation Report.

In respect of the aforesaid subject matters, the Members are requested to take note of the following:

1. Pursuant to the clarification sought by National Stock Exchange of India Limited and BSE Limited, the Company has obtained an addendum (dated September 18, 2021) to the Valuation Report, which inter alia sets out the values derived under different methods considered relevant by the Registered Valuer in its above referred Valuation Report.
2. The Audit Committee and the Board of Directors on September 19, 2021 have taken note of the aforesaid addendum to the Valuation Report and noted that no change is required to the issue price for preferential allotment proposed in the Notice of this EGM dated September 3, 2021.

Members are requested to read the EGM Notice in conjunction with this Addendum and any reference to the Valuation Report in the EGM Notice should be deemed to include a reference to the above mentioned addendum to the Valuation Report. All other contents of the EGM Notice remain unchanged.

All documents referred to in this Addendum shall be made available for inspection by the Members in the manner set out in the EGM Notice.



A copy of this addendum and the EGM Notice shall be available on the Company's website at <https://www.hdfclife.com/about-us/Investor-Relations> websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com and on the website of e-voting service provider i.e. KFin Technologies Pvt. Ltd. ("KFintech") <https://evoting.kfintech.com>.

For **HDFC Life Insurance Company Limited**

Sd/-

Narendra Gangan
General Counsel, Chief Compliance Officer
& Company Secretary
Mem. No. - ACS 11770

Place : Mumbai

Date : September 19, 2021

Registered Office:

13th Floor, Lodha Excelus,
Apollo Mills Compound,
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Mumbai – 400 011