

August 16, 2022

Ref. No: HDFC Life/CA/2022-23/47

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

NSE Symbol: HDFCLIFE

BSE Security Code: 540777

Dear Sir / Madam,

Sub: Disclosure in terms of Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Statement of Utilisation of Issue Proceeds

In continuation with our letter dated August 11, 2022 with regards to submission of statement of deviation or variation, please find enclosed herewith statement of utilization of issue proceeds, pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary

Encl : As above

Statement of Utilization of Issue Proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of Instrument	Date of raising funds	Amount Raised	Funds Utilized	Any deviation (Yes / No)	If (8) is Yes, then specify the purpose for which funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
HDFC Life Insurance Company Limited	INE795G08027	Private Placement	Non-Convertible Debentures	June 22, 2022	Rs. 350 crore	Rs. 350 crore	No	N.A.	N.A.

For HDFC Life Insurance Company Limited

**Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary**