October 22, 2020

Ref. No.: HDFC Life/CA/2020-21/45

Listing Department **Listing Department**
National Stock Exchange of India Limited **BSE Limited**
Exchange Plaza, Plot No C/1, Block G, Sir PJ Towers,
Bandra-Kurla Complex, Dalal Street,
Bandra (East), Fort,
Mumbai- 400 051 Mumbai – 400 001

NSE Symbol: HDFCLIFE BSE Security Code: 540777

Dear Sirs,

Sub- <u>Certificate under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')</u>

Please find enclosed Certificate in terms of Regulation 52(5) of SEBI Listing Regulations issued by the Debenture Trustee viz., IDBI Trusteeship Services Ltd. taking note of the contents furnished by the Company in terms of Regulation 52(4) of SEBI Listing Regulations, for the half-year ended September 30, 2020.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra Gangan
EVP, Company Secretary &
Head- Compliance & Legal

Ref No. 19703/ITSL/OPR/2020-21
Date: 21st October, 2020

To,
Company Secretary
HDFC Life Insurance Company Ltd
Lodha Excelus, 13th Floor, Apollo Mills Compound, N.M. Joshi Marg,
Mahalaxmi, Mumbai - 400 011.

<u>Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issued by HDFC Life Insurance Company Ltd for the half year ended 30th September, 2020.</u>

Dear Sir,

We are acting as Debenture Trustee for the Unsecured, Rated, Listed, Subordinated, Fully Paid-Up Redeemable Non-Convertible Debentures issued by HDFC Life Insurance Company Ltd ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

Authorized Signatory

Regd. Office : Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.
Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : itsl@idbitrustee.com • response@idbitrustee.com
Website : www.idbitrustee.com